Instructions for Data Use:

**Family Exchanges Study 1** is now available at the ICPSR website for public use. Please visit that website and follow the information there. (Please acknowledge the grant in your publications: National Institute on Aging (NIA), R01AG027769, *Family Exchanges Study II* (Karen L. Fingerman, Principal investigator).

[https://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/36360](https://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/36360)

For use of **Family Exchanges Study 2** data

1) Investigators must receive a Non-Human Subject Determination and approval from their institution’s IRB. Investigators must submit the IRB approval document with this form in order to gain access to FES data.

2) Publications and conference presentations must acknowledge funding sources from the grant as follows:

   This study was supported by grants from the National Institute on Aging (NIA), R01AG027769, *Family Exchanges Study II* (Karen L. Fingerman, Principal investigator). The *MacArthur Network on an Aging Society* (John W. Rowe, Network director) provided funds. This research also was supported by grant, 5 R24 HD042849 awarded to the Population Research Center (PRC) at The University of Texas at Austin by the Eunice Kennedy Shriver National Institute of Child Health and Human Development (NICHD).

3) Authors should only request data they are ready to use actively. Authors will have a one year period after receiving the data to have a publication under review. If the paper is rejected, there will be an additional 6-month extension on use of the data. If an author ceases to make progress on a paper that s/he has previously submitted for review, the data will revert to the project. But the collaborator who previously developed the project will receive some sort of authorship credit (2\textsuperscript{nd}, 3\textsuperscript{rd}, 4\textsuperscript{th}?) depending on the role this author takes on the new paper that is generated.

4) The lead author is responsible for emailing all co-authors the final citation and an online version of the publication or conference paper.

5) The lead author is responsible for filing each publication on PubMed Central within one year from the date of publication.

6) Authors should review the FES Collaboration Excel file of papers in progress before submitting this form, in order to avoid overlap in research questions/analyses.
Family Exchanges Study Collaborator Data Use Form

Investigator name and title: _______________________________________________________________

Title of Project: __________________________________________________________________________

Proposed Datasets from FES2:

Target ☐ Offspring ☐ Parent ☐ Spouse ☐
Target Diary ☐ Offspring Diary ☐ Parent Diary ☐
Target Cortisol ☐ Offspring Cortisol ☐

Please note if you wish to use any data from FES1 ___________________________________________
_____________________________________________________________________________________
_____________________________________________________________________________________

Proposed Co-authors: _________________________________________________________________
_____________________________________________________________________________________
_____________________________________________________________________________________

Specific research questions and major dependent and independent variables:
_____________________________________________________________________________________
_____________________________________________________________________________________
_____________________________________________________________________________________
_____________________________________________________________________________________
Dependent variable _________________________________________________________________

Key independent variables ____________________________________________________________

Complete list of requested variables (variable names and variable labels) including all covariates, predictors and outcomes. Please use the construct chart as we will create the dataset directly from the list below and need the variable names to do so (standard covariates are included in all datasets and are listed on the next page):
Standard FES covariates:

Age, gender, race, education in years, household income, marital status, parental status, employment status, student status, health, number of living children, geographical distance, coresidence, frequency of contact.

Abstract: