No rich country, community, or household is energy poor



Renewable energy enables countries to 'leapfrog' to new models for powering communities and economies

Traditional





Fossil fuel + coal-based energy

Centralized infrastructure

Zero-sum on climate and development

Distributed, green, & inclusive





Climate-smart and clean fuels

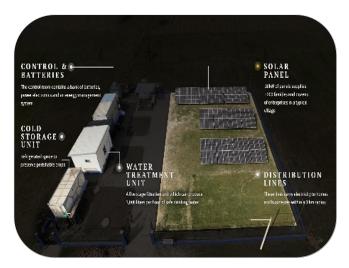
Distributed, digitally-enabled infrastructure

Win-win for a global energy transition

2

Solar Wind Hydro Biogas

10KW **→** 100MW



Mini-Grids
Decentralized & grid connected



Commercial & Industrial Enterprise clusters and markets



Enterprise Appliances for productive use



Grid-Based SolutionsDistributed storage & generation

3

Role of philanthropy:
Catalyzing a massive market transformation to reach 1Bn people by 2030



Grant capital to develop and derisk investments

capital to drive and scale viable business models

Thriving DRE market, attracting long-term private sector participation