

THE UNIVERSITY OF TEXAS AT AUSTIN

E N E R G Y  P O L L

Insights from the UT Austin Energy Poll

February 18, 2016

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Director of The Energy Poll

THE UNIVERSITY OF TEXAS AT AUSTIN

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*Impartial and authoritative source of public
perspectives on energy to inform and guide
discussion, business planning and policy development*

General Topics

- Energy prices and availability
- Energy concerns
- Satisfaction
- Consumer behaviors and voting preferences

“Hot Topics”

Spring 2012: Hydraulic Fracturing

Fall 2012: Energy, Voting Behavior, and the 2012 Election

Spring 2013: Consumer Attitudes on Energy

Fall 2013: The Energy-Water Nexus

Spring 2014: Energy Efficiency

Fall 2014: Energy, Voting Behavior, and the 2014 Election

Spring 2015: KeystoneXL and Gas Prices

Fall 2015: "Best of" the UT Energy Poll

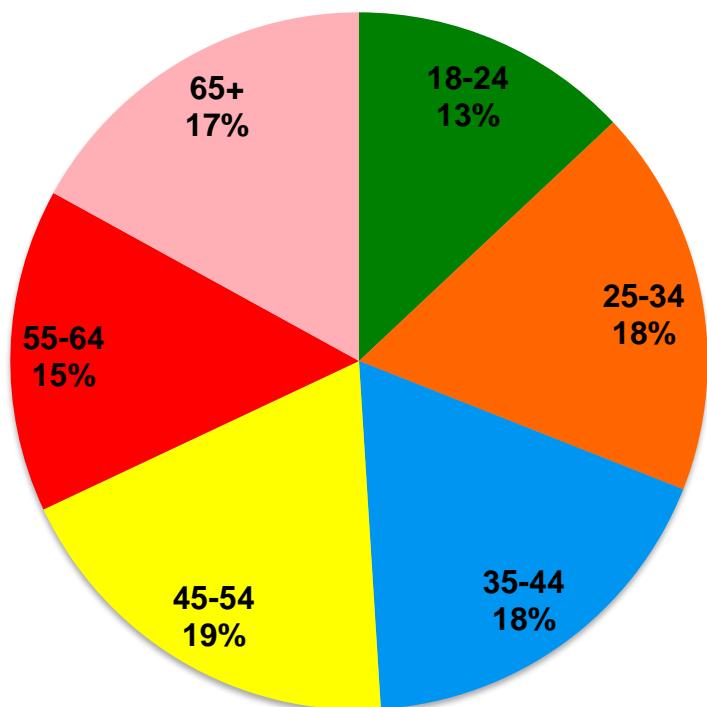
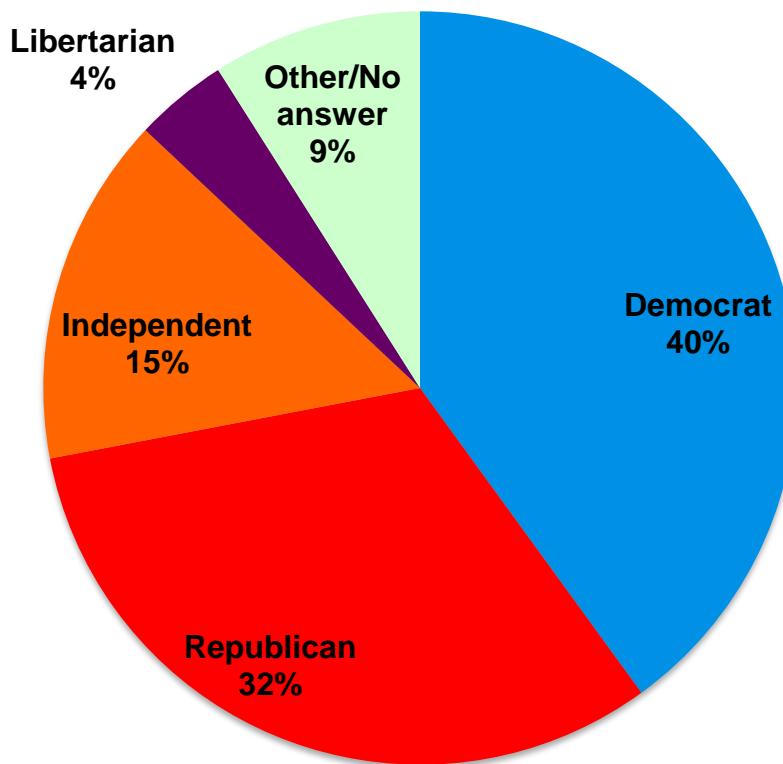
Spring 2016: US Role in the International Energy Landscape/Energy Security

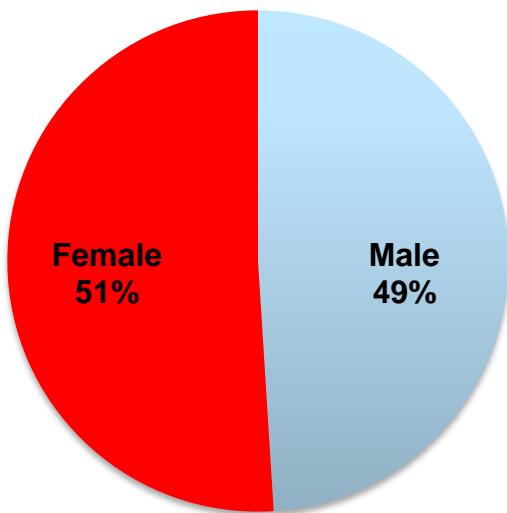
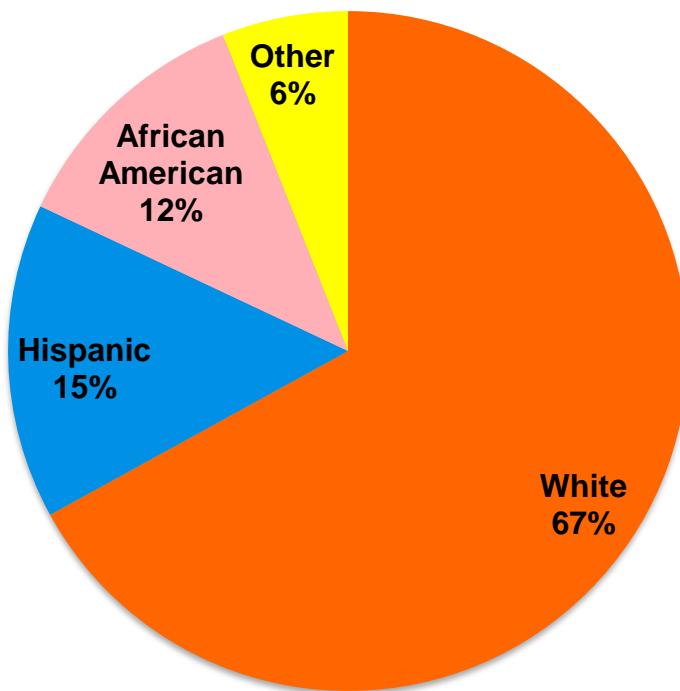
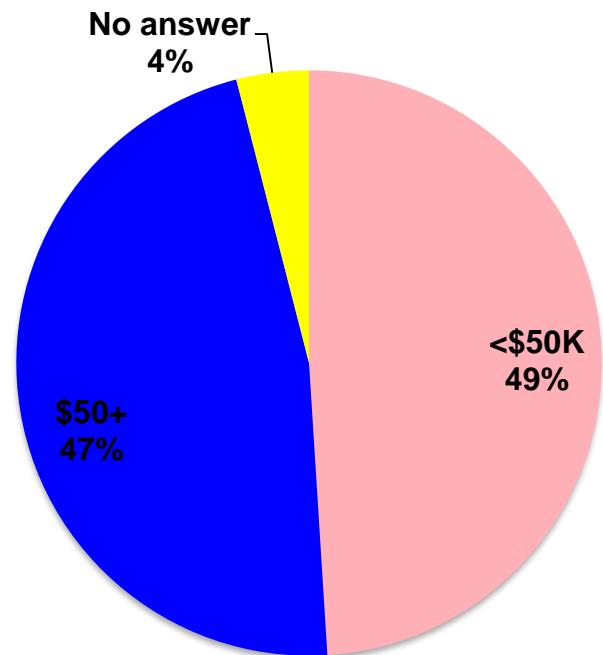
Background

- First questionnaire developed in 2010 (Inaugural launch Oct. 2011)
- Collaborative effort with representatives from academic institutions, polling companies, non-governmental organizations, energy producers and energy consumers

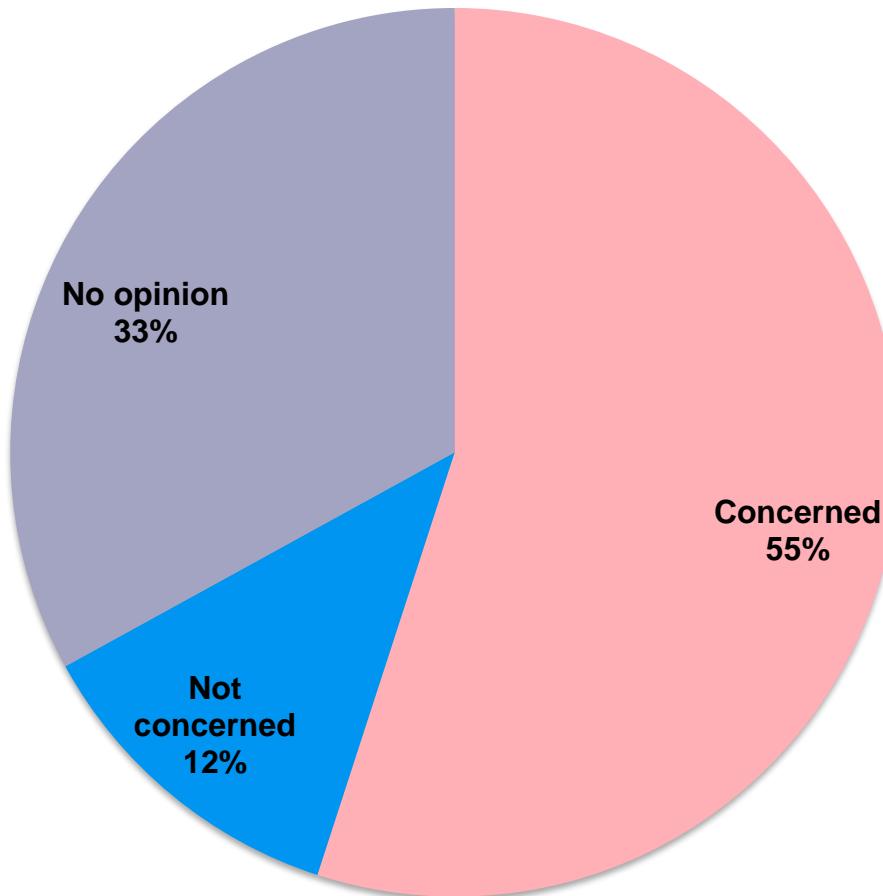
Spring 2016 – Tenth Release

- Online survey conducted January 15-23, 2016
- 2,043 respondents, weighted to reflect U.S. Census demographics

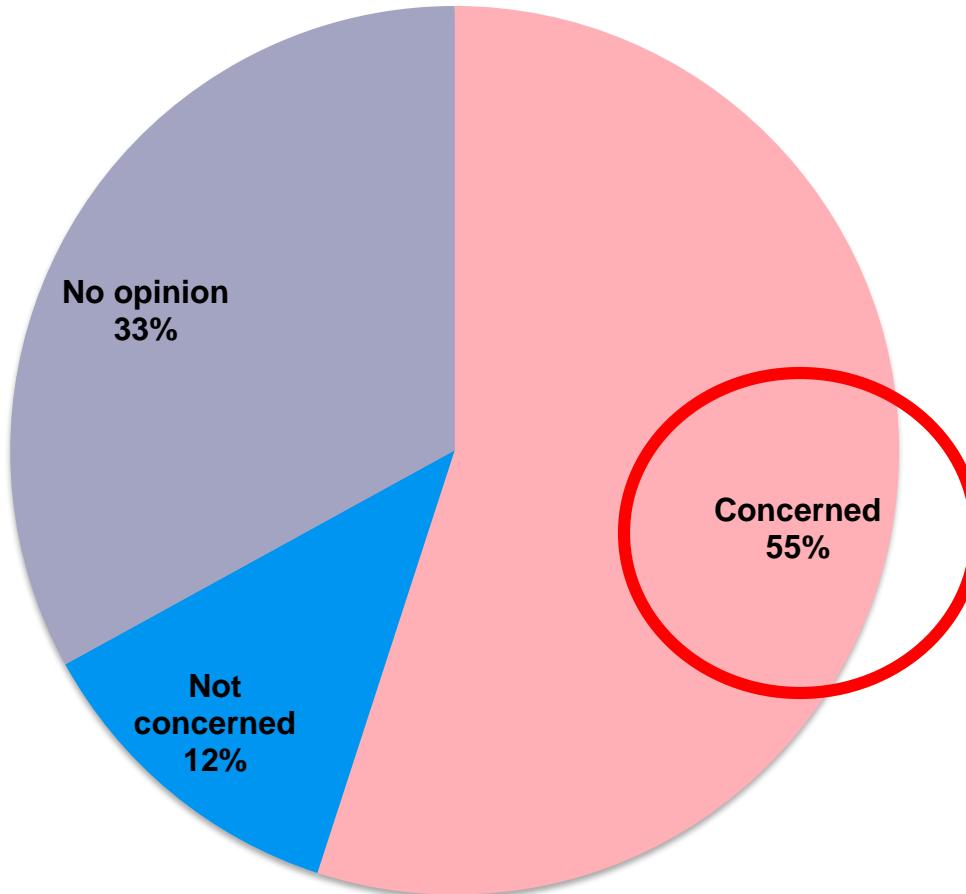
A Look At All Respondents: Spring 2016**Age****Party affiliation**

A Look At All Respondents: Spring 2016**Gender****Race****Total family income**

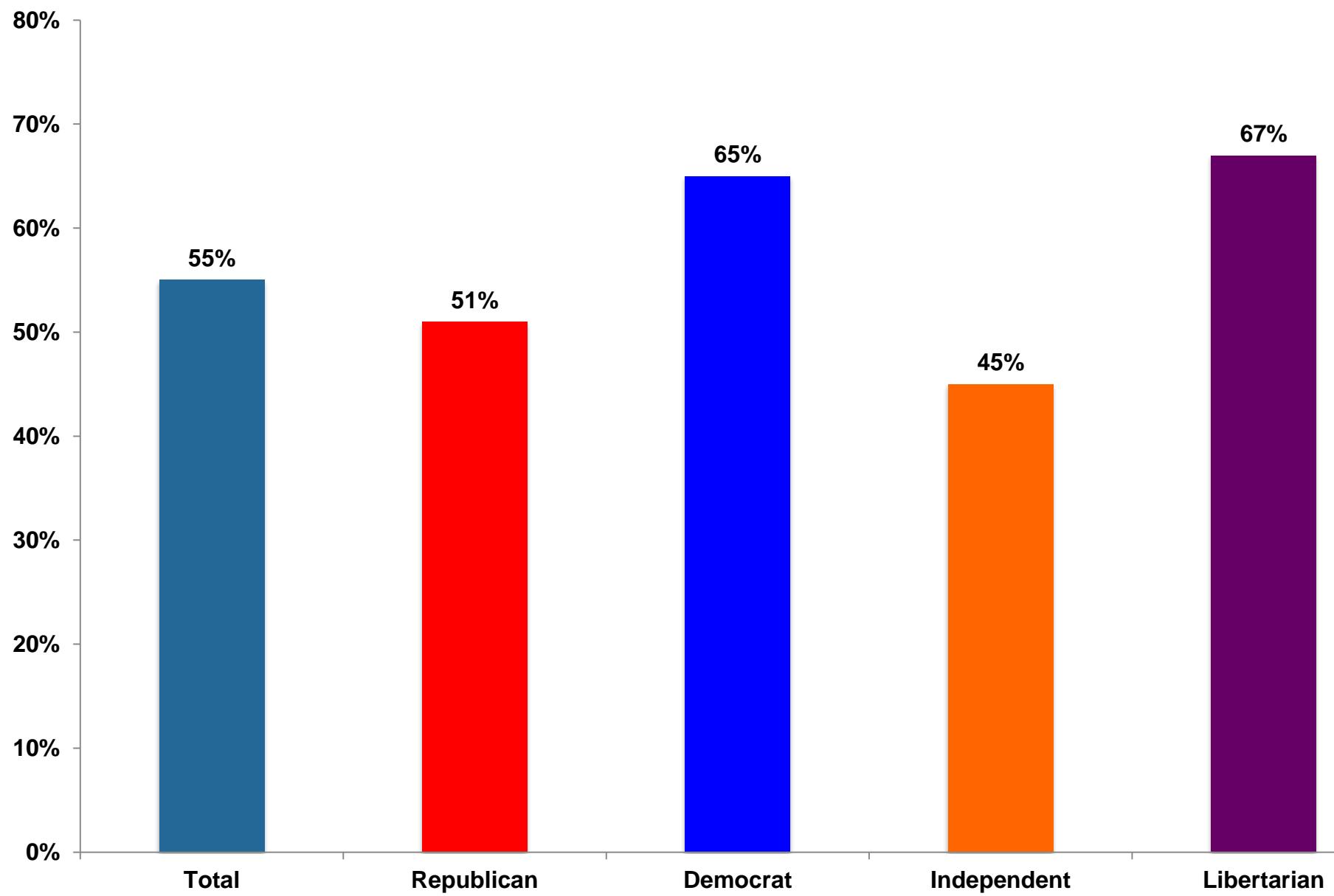
U.S. Energy Security



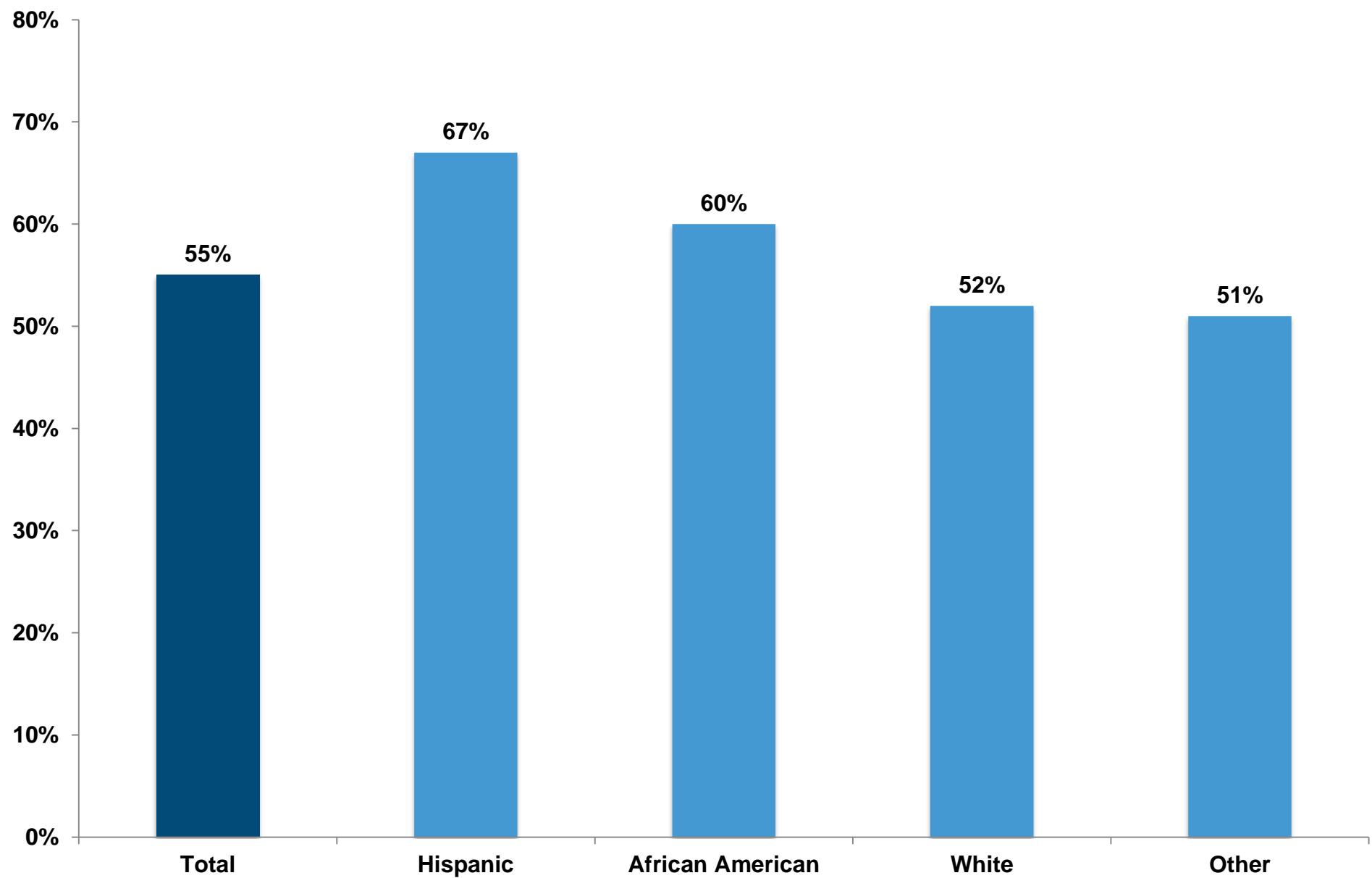
U.S. Energy Security



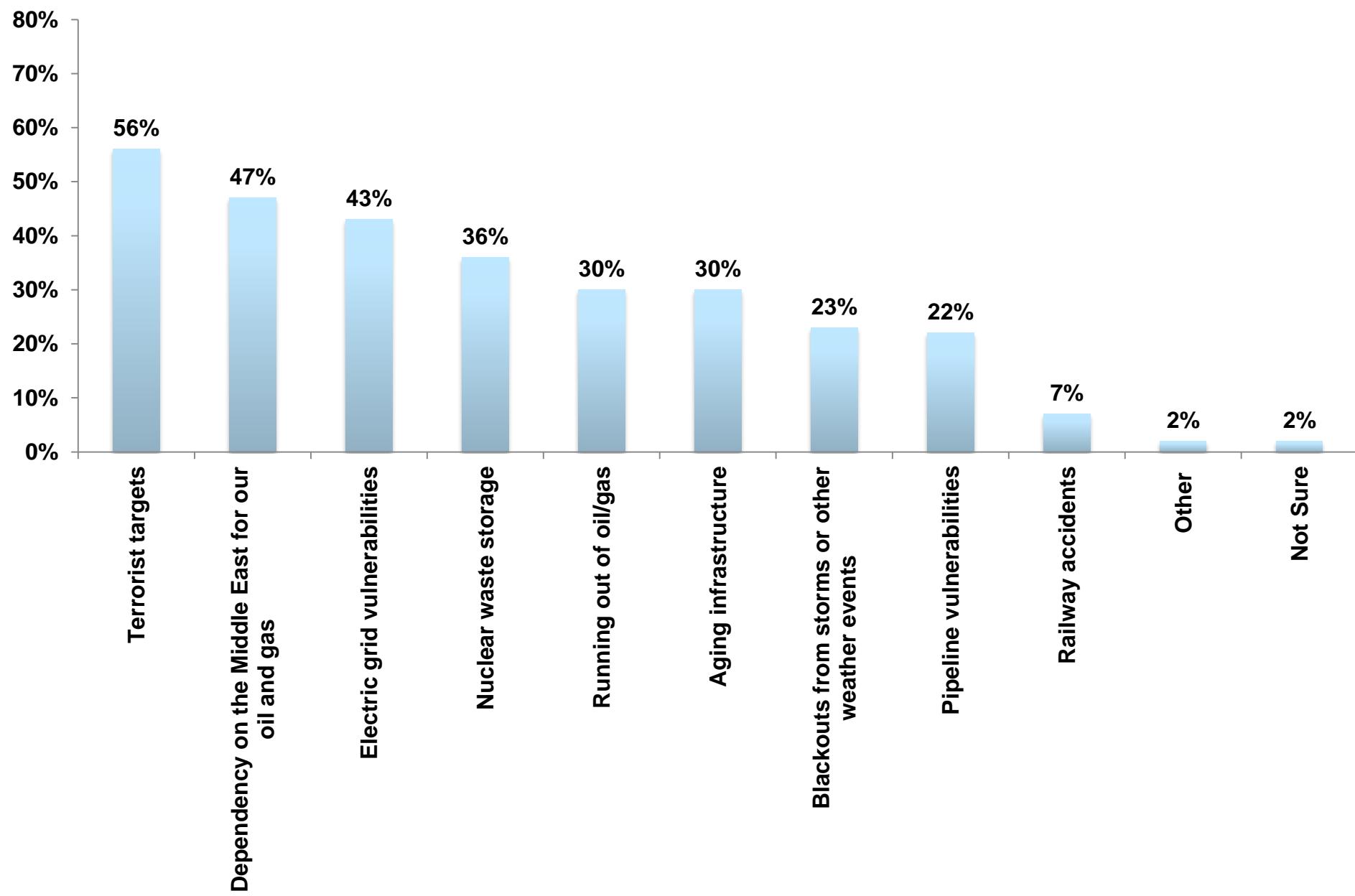
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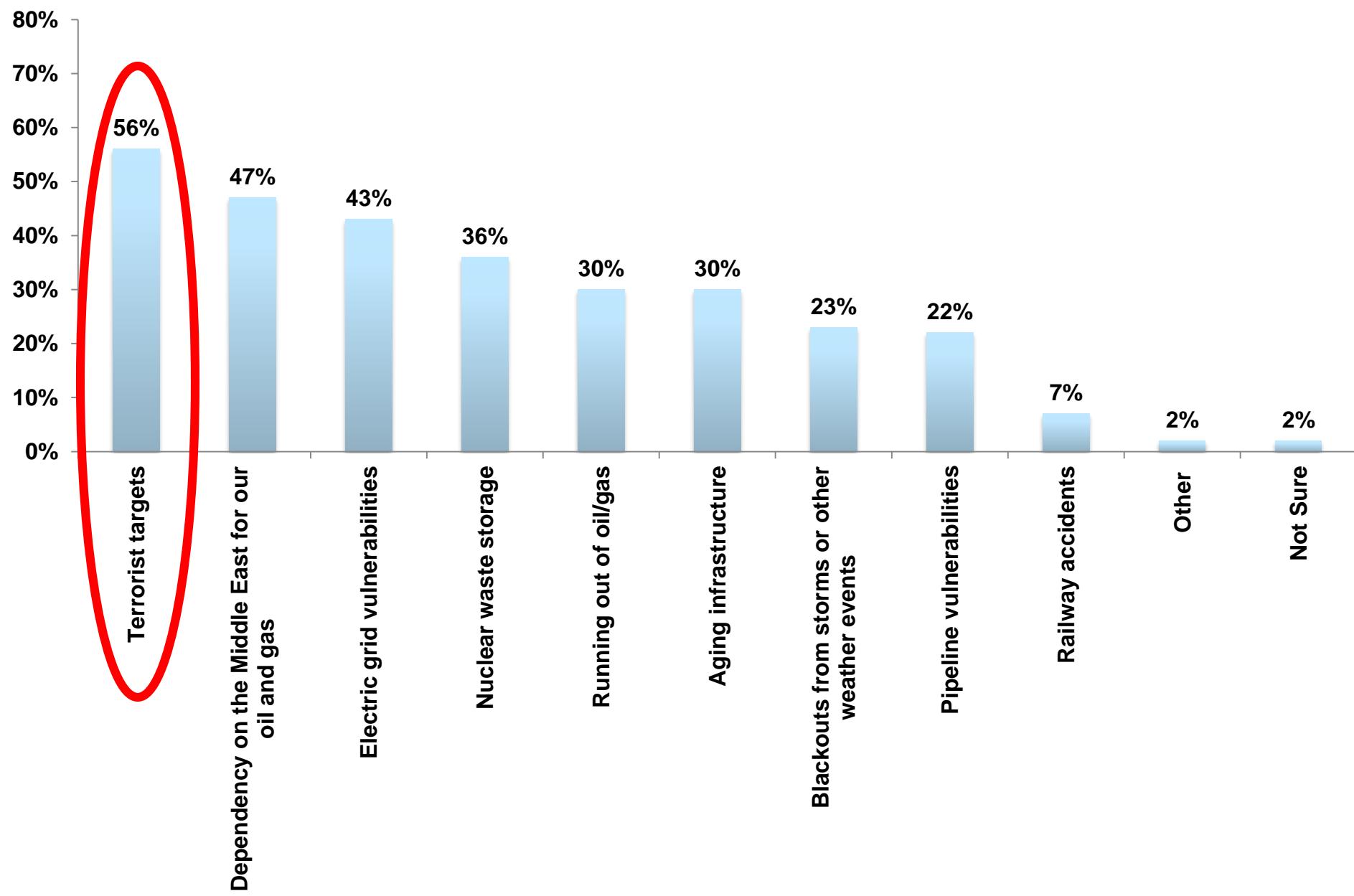
U.S. Energy Security



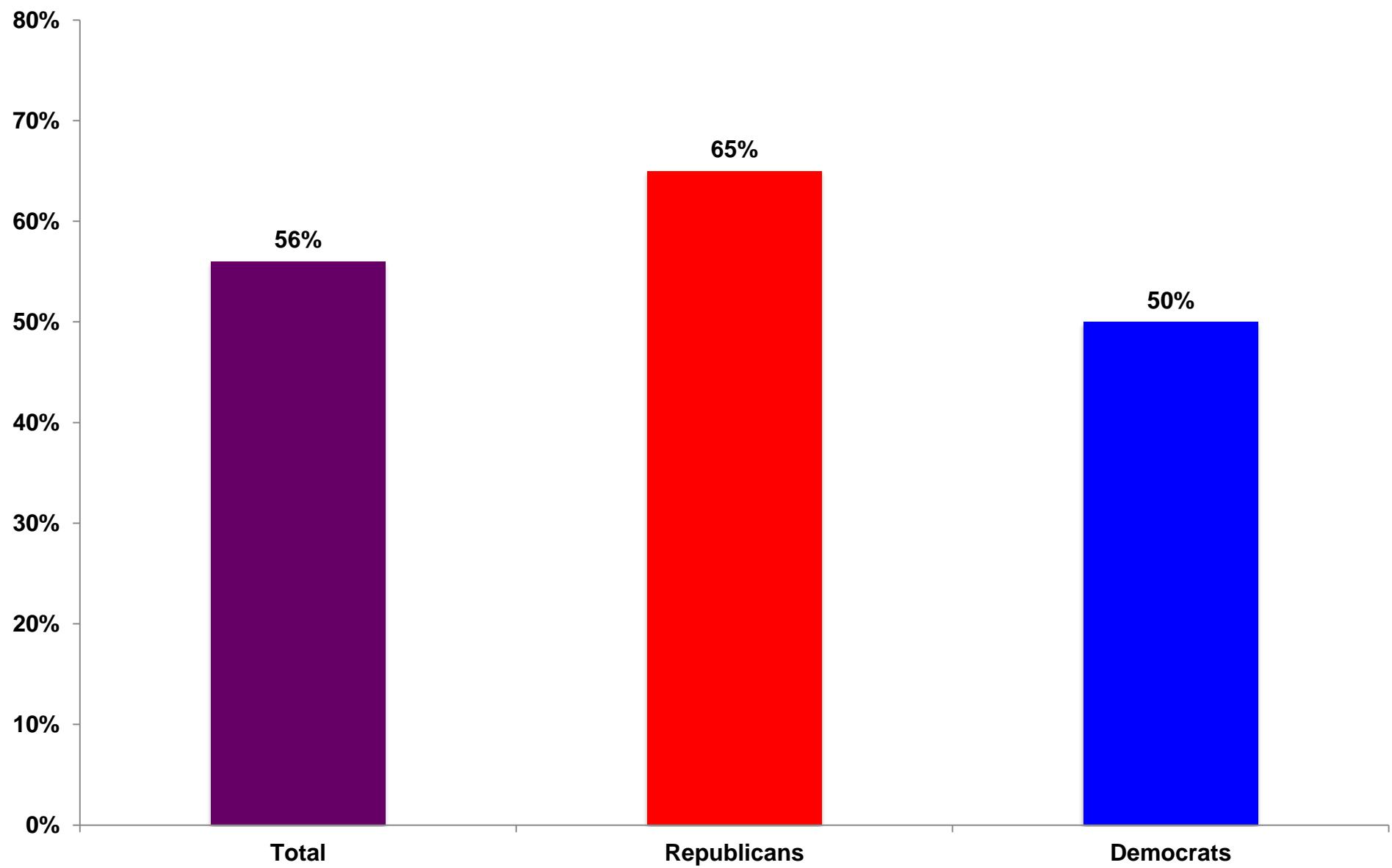
U.S. Energy Security – Top Concerns



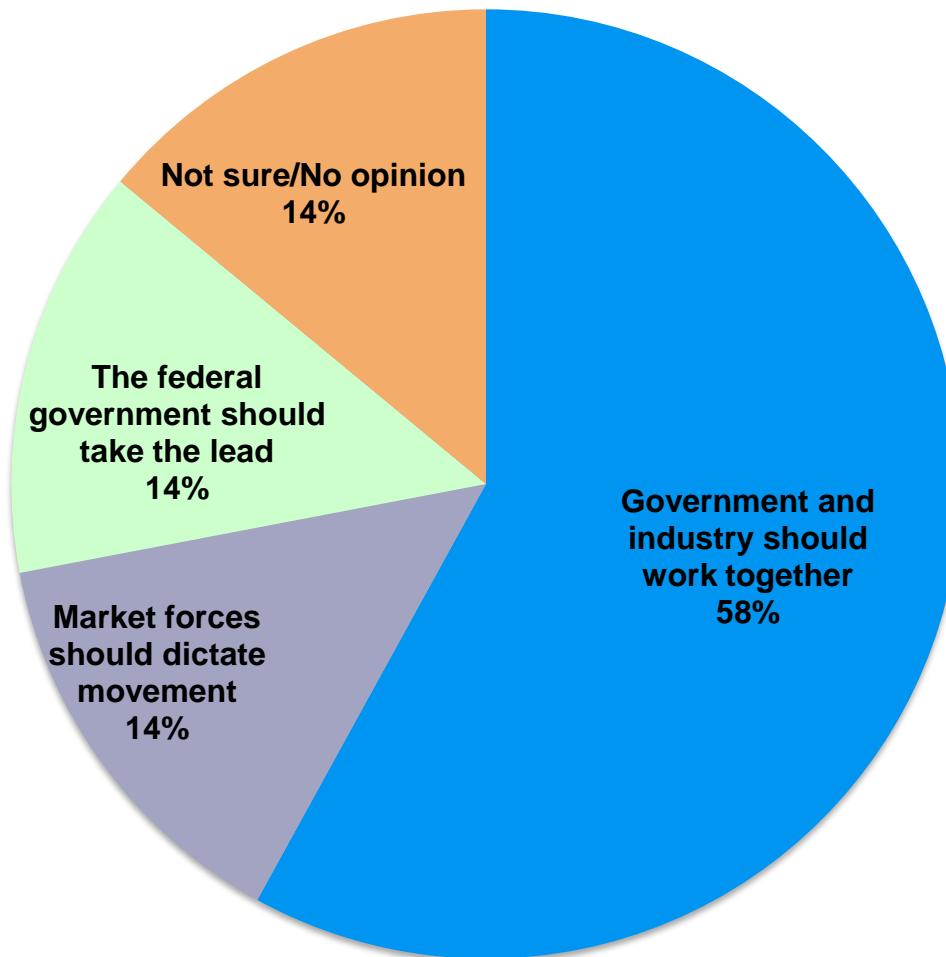
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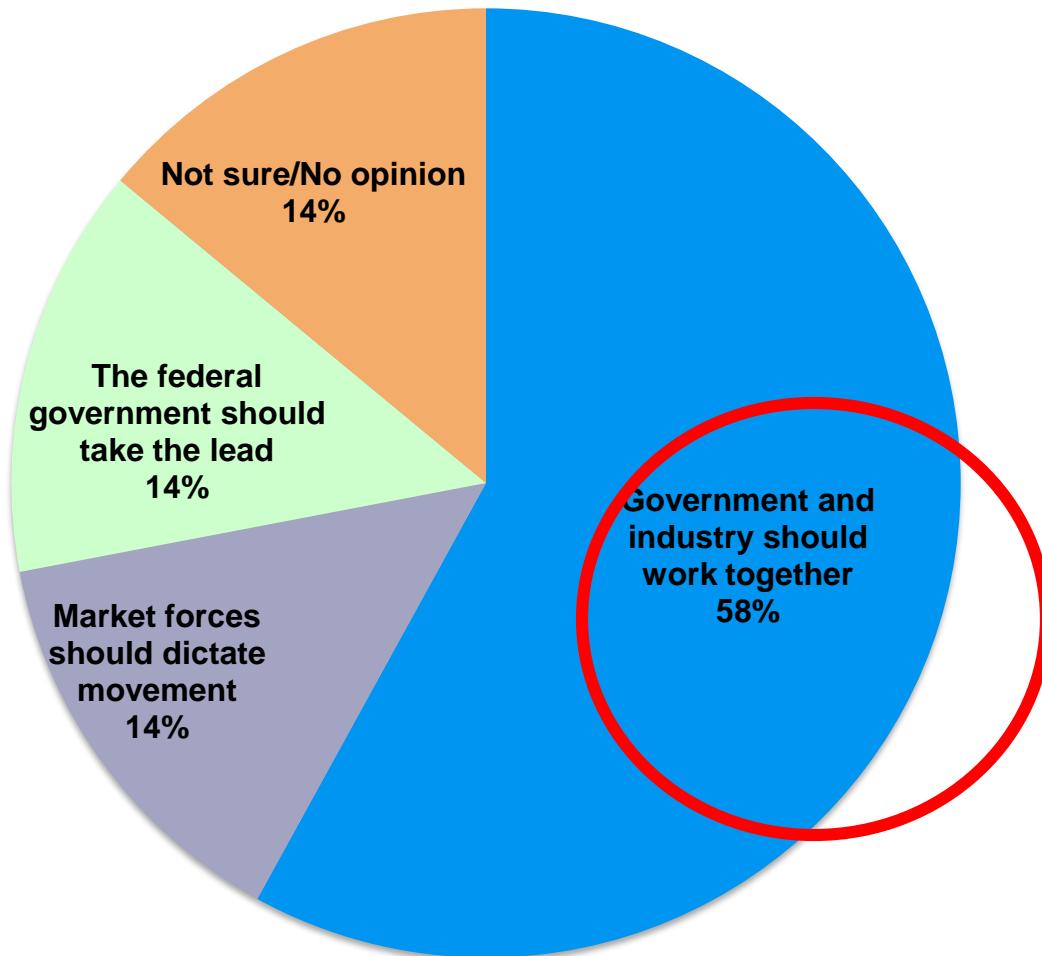
U.S. Energy Security – Top Concerns – Terrorist targets



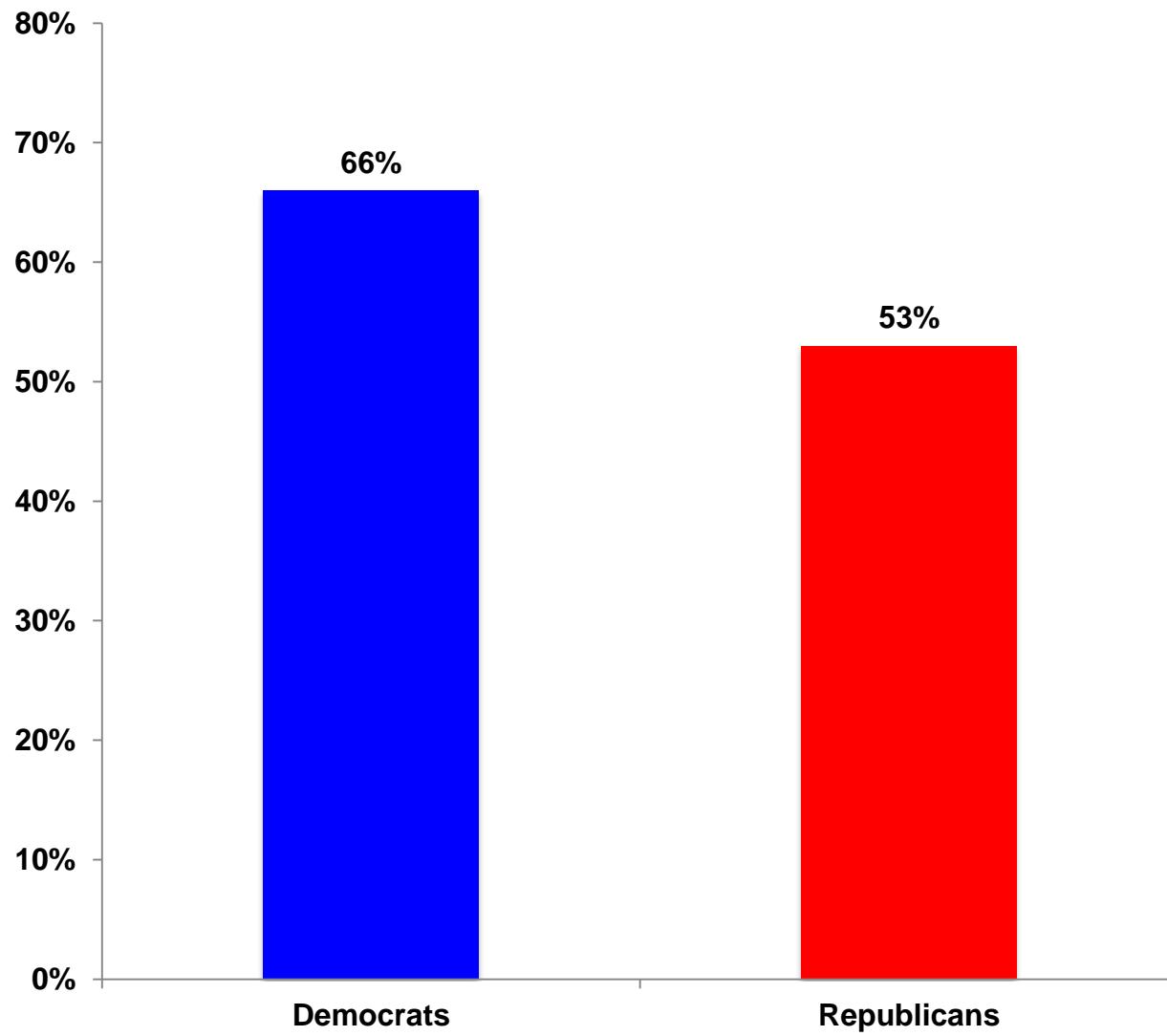
Best way to approach U.S. energy security and independence...



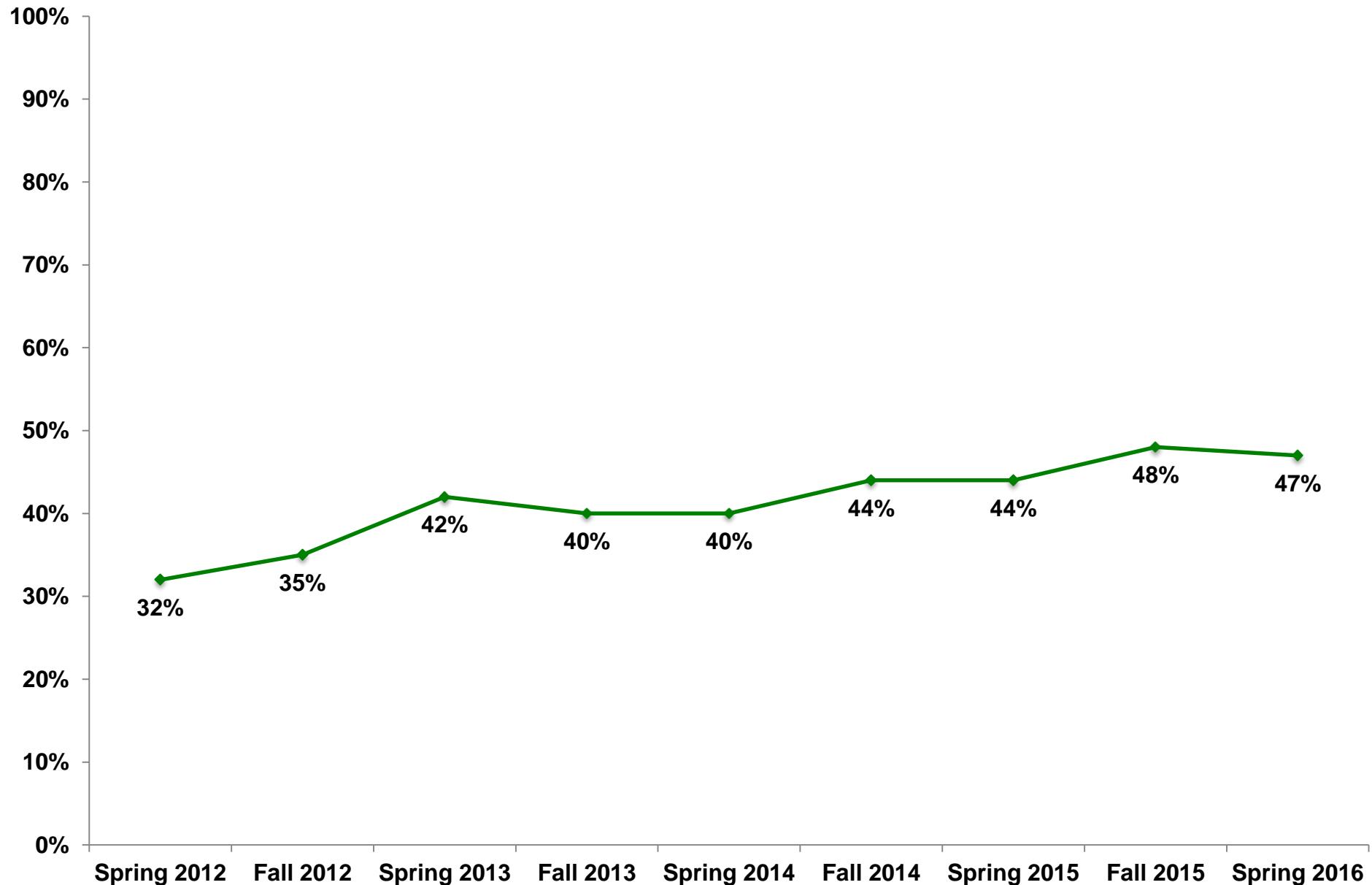
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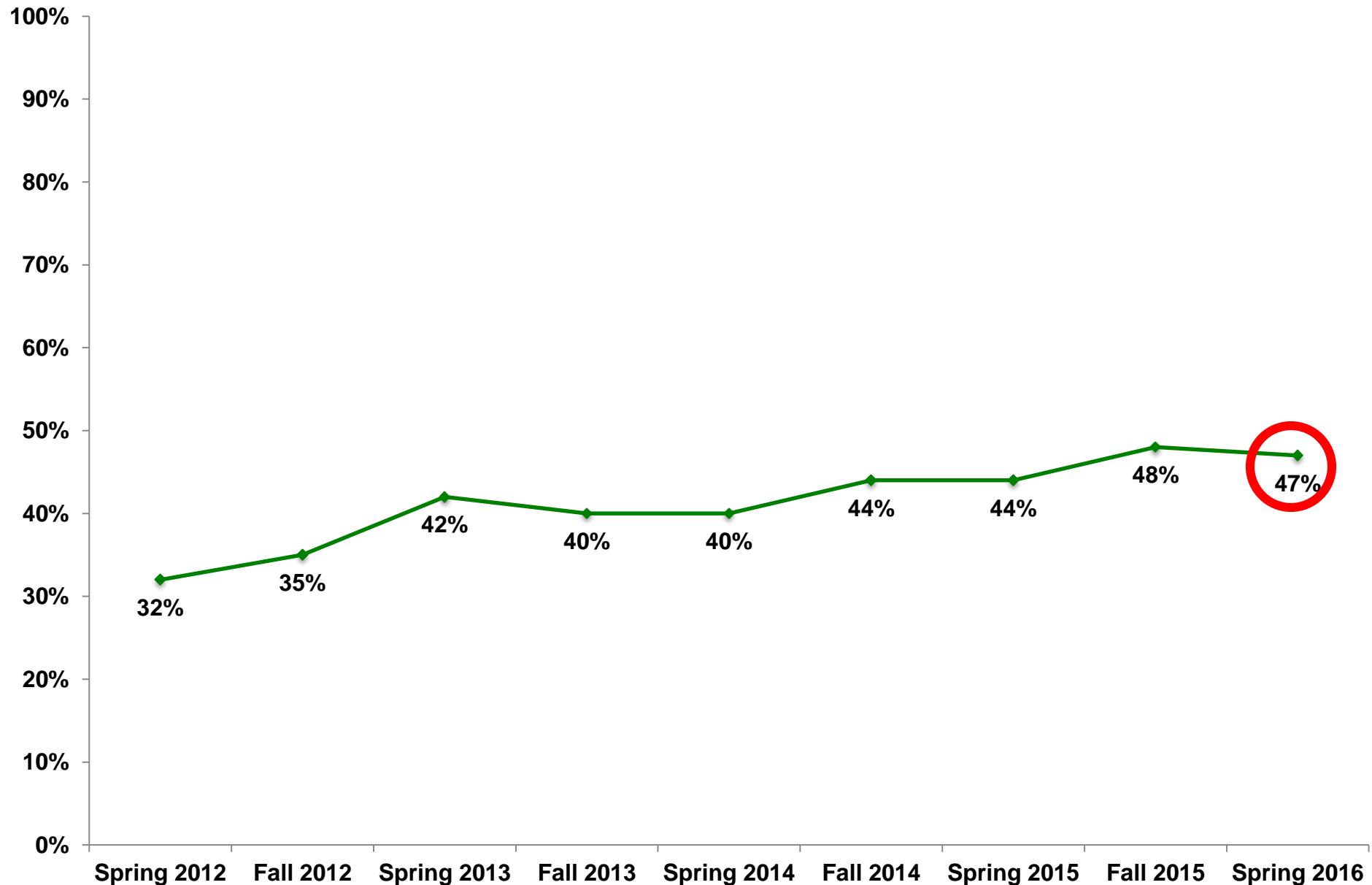
“Government and industry should work together”



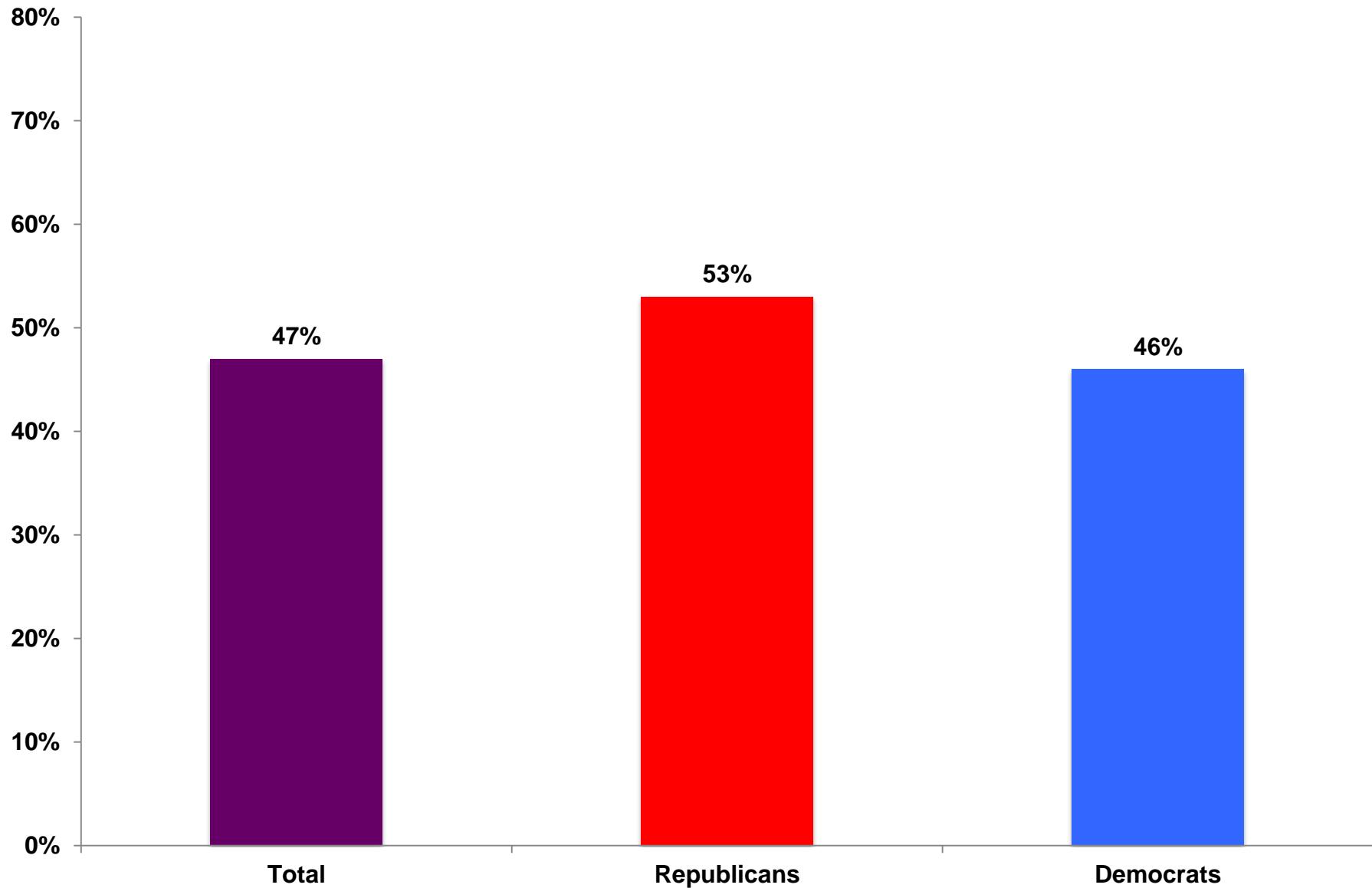
Familiar with the term “hydraulic fracturing” or “fracking”



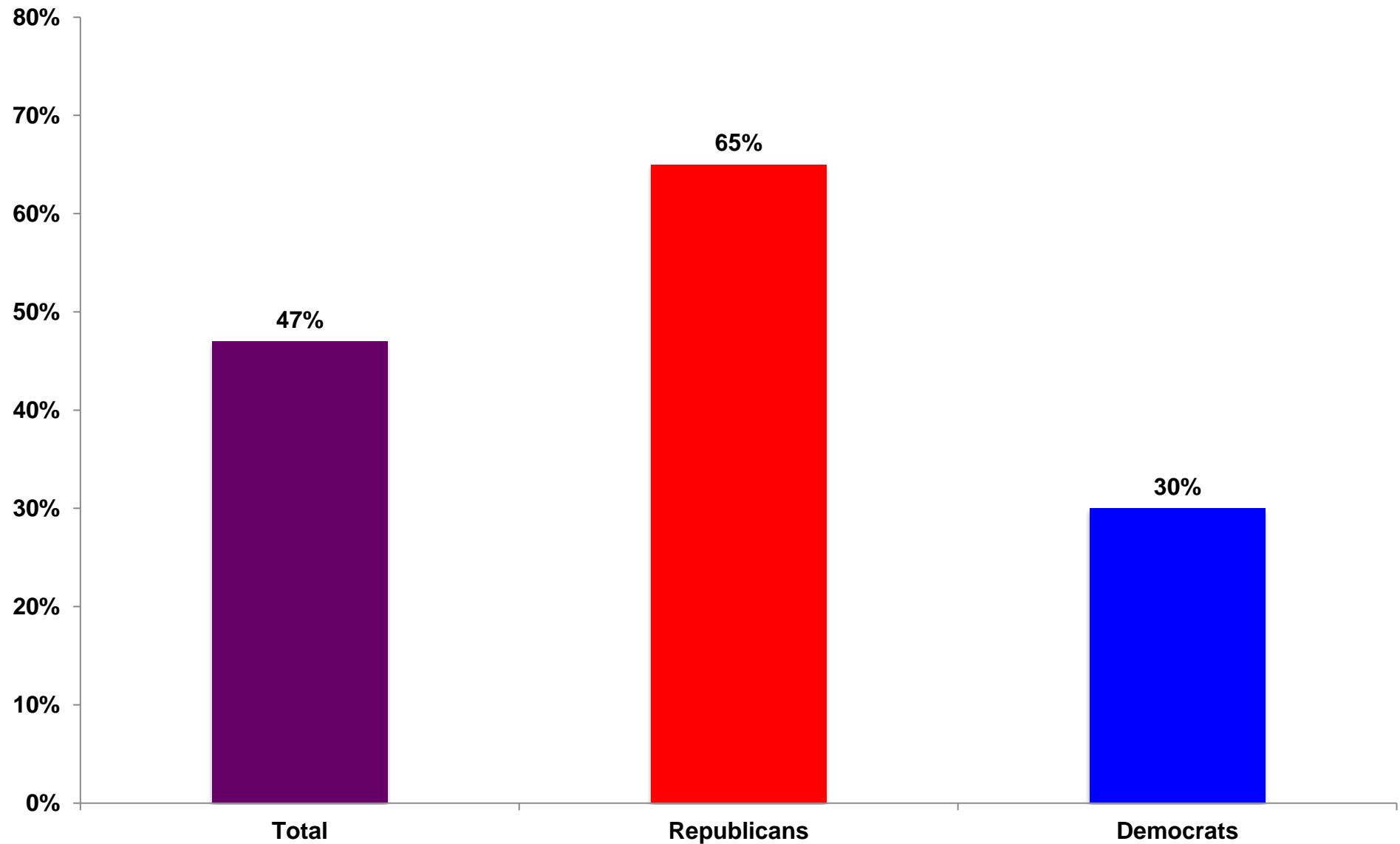
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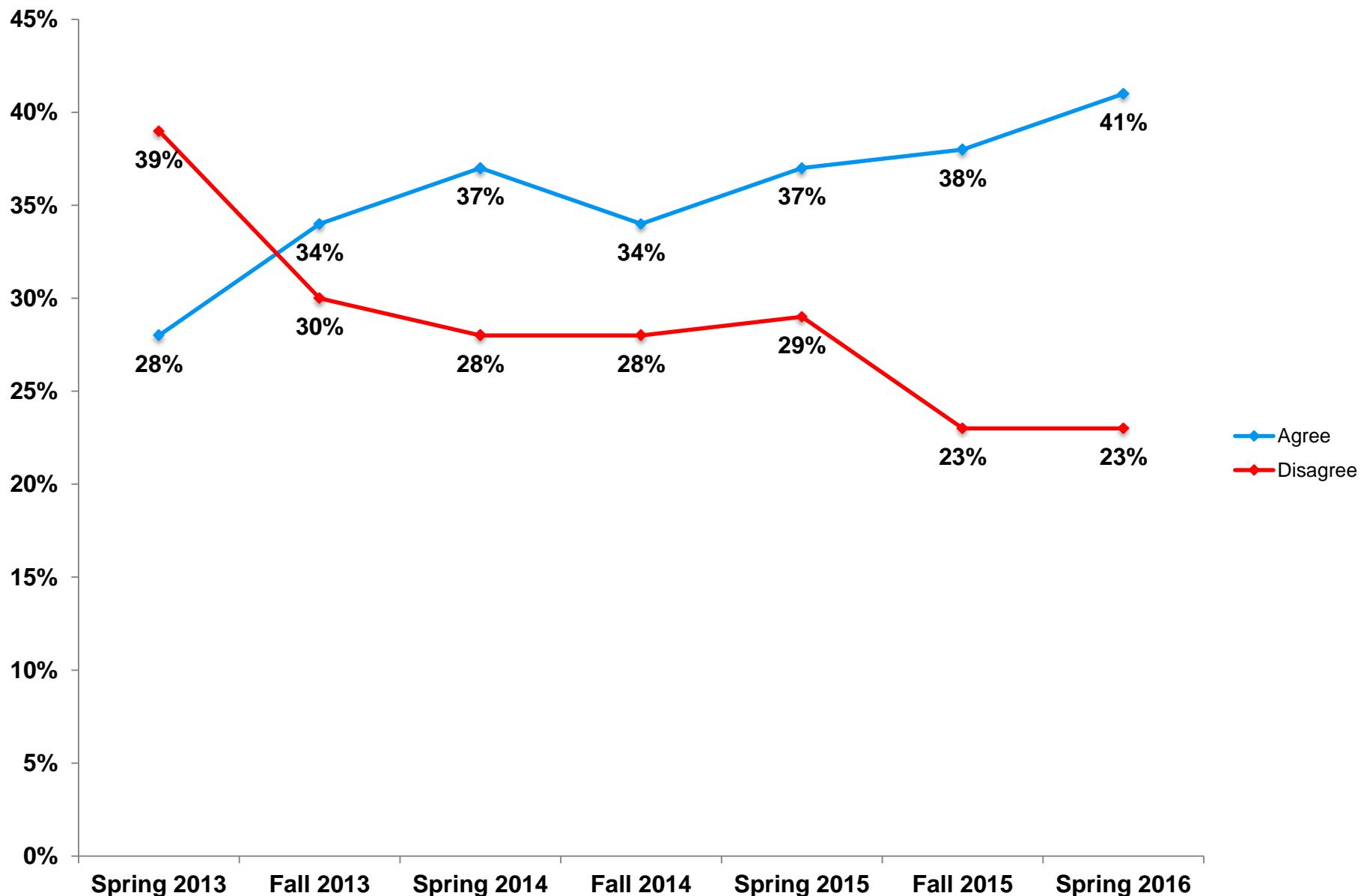
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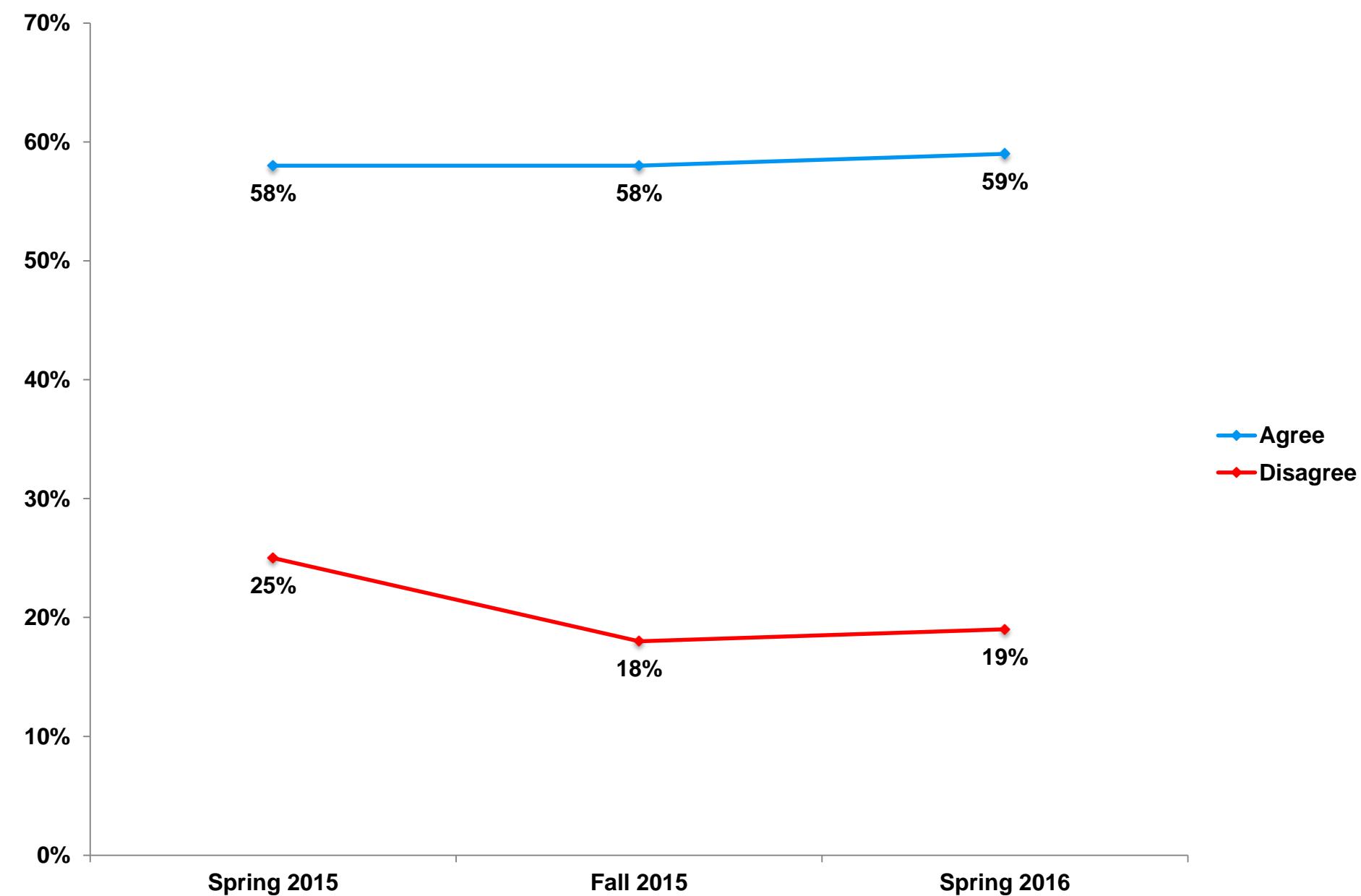
Among “Familiar,” Americans who support hydraulic fracturing



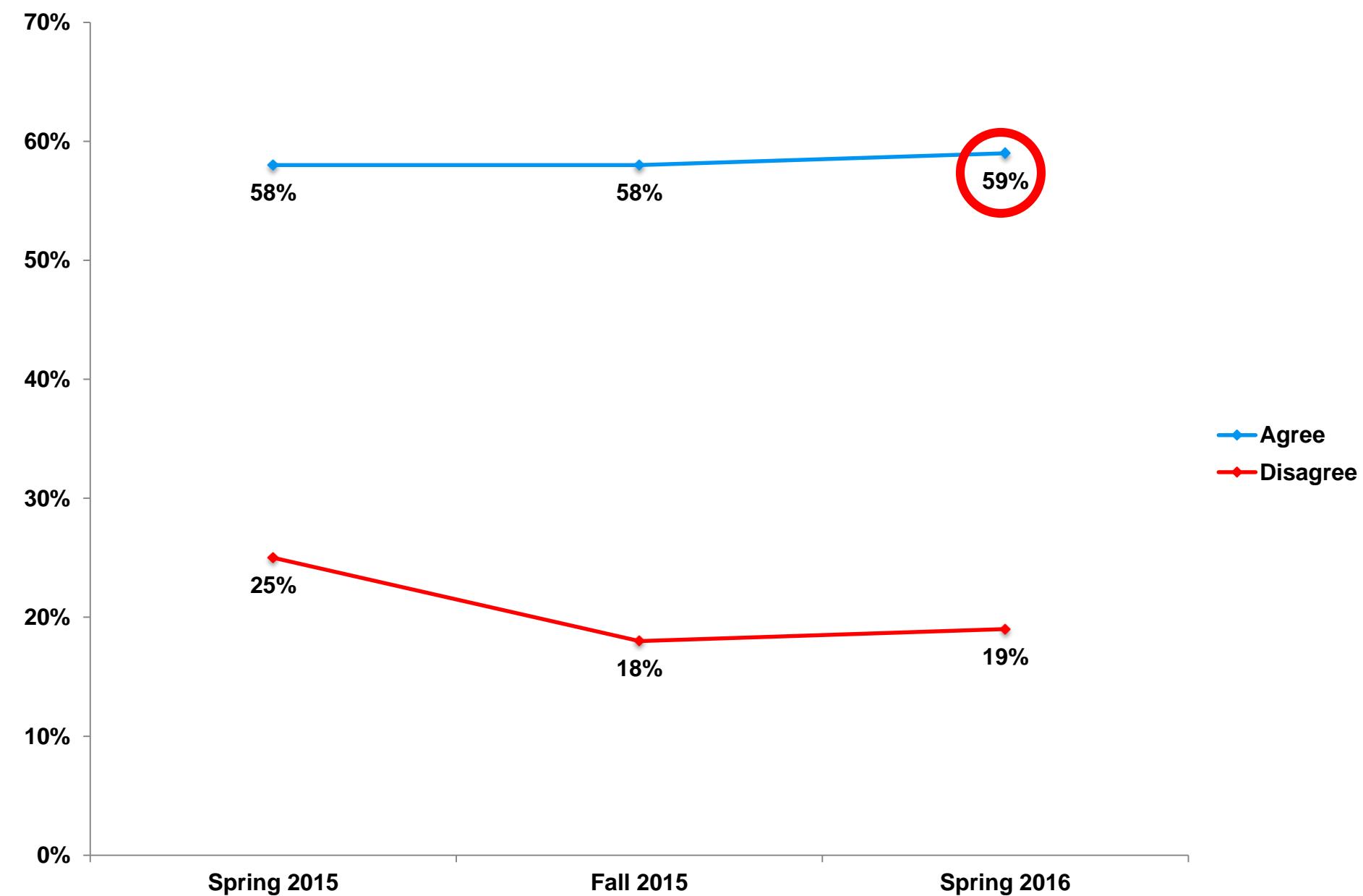
“The U.S. should permit the export of natural gas to other countries”



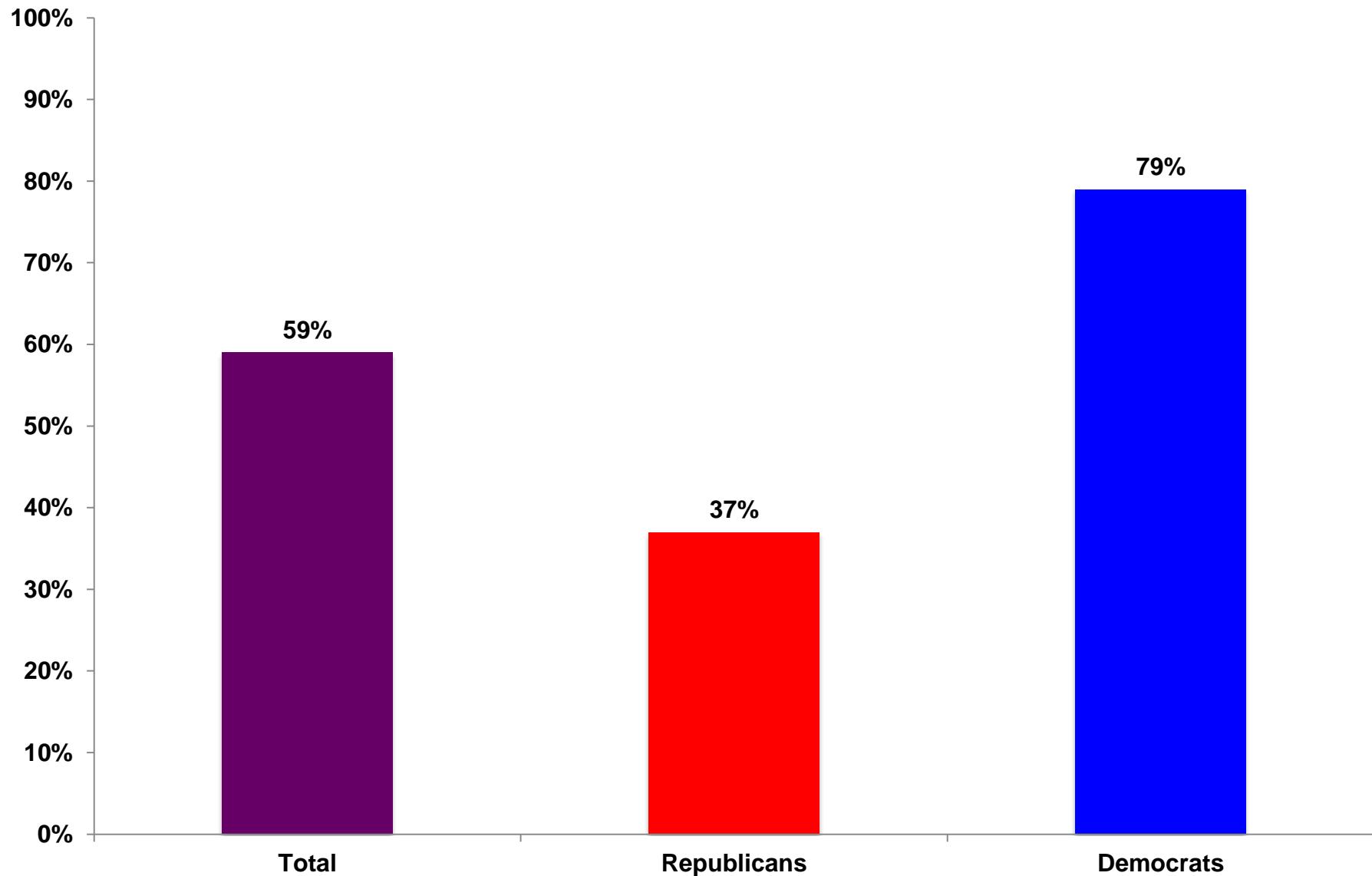
“Municipalities should have the authority to ban hydraulic fracturing within their borders, even if state law otherwise permits it.”



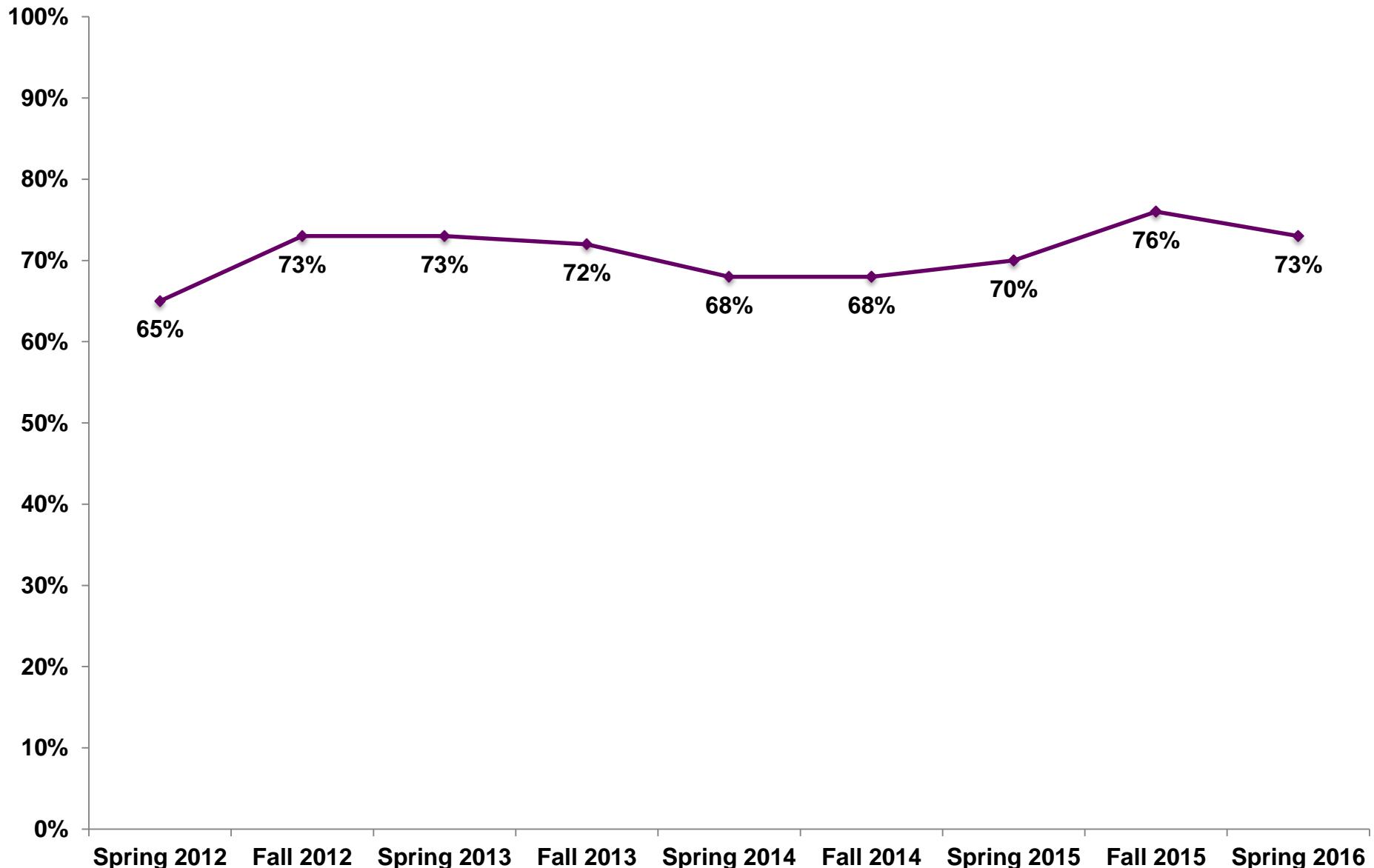
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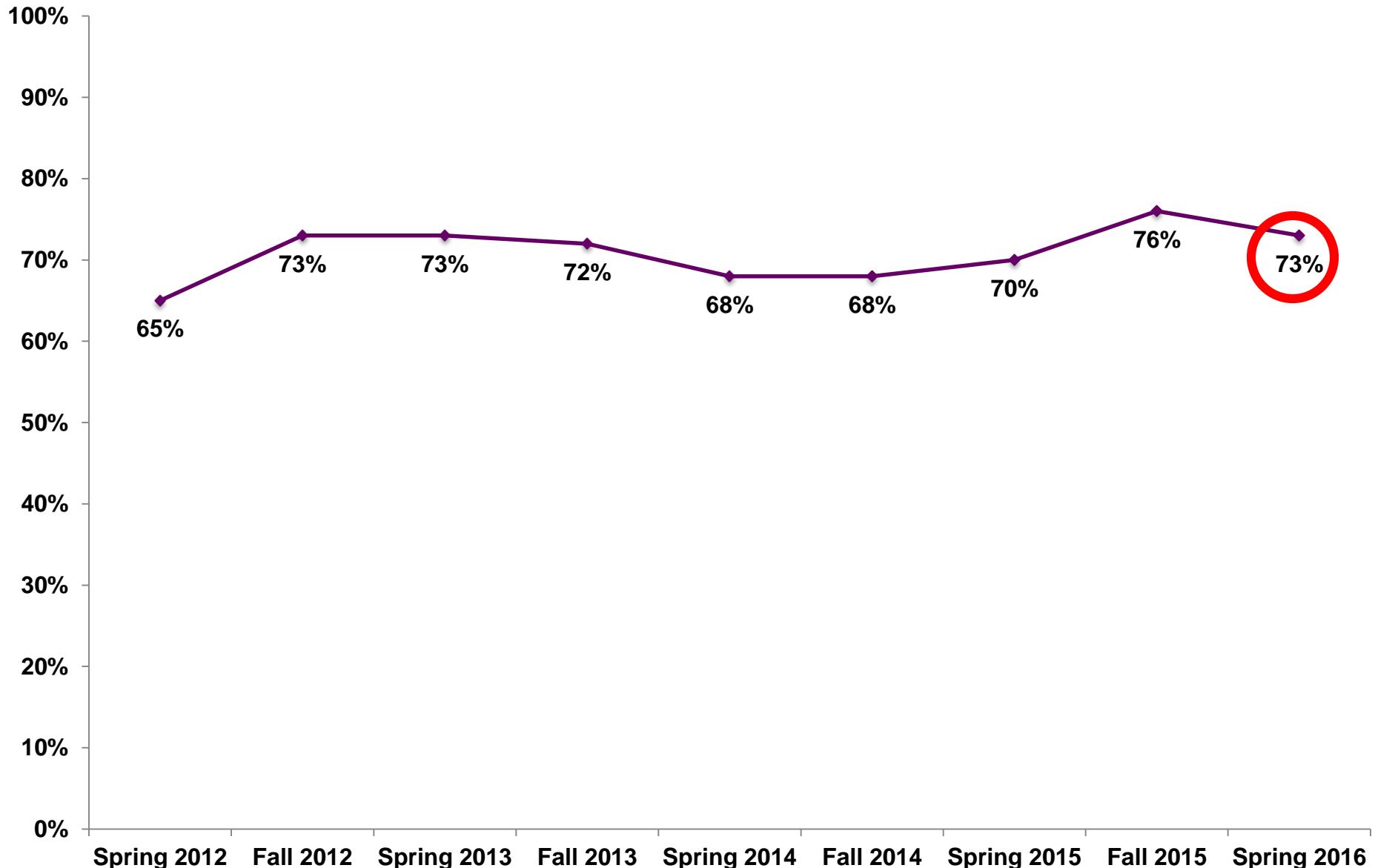
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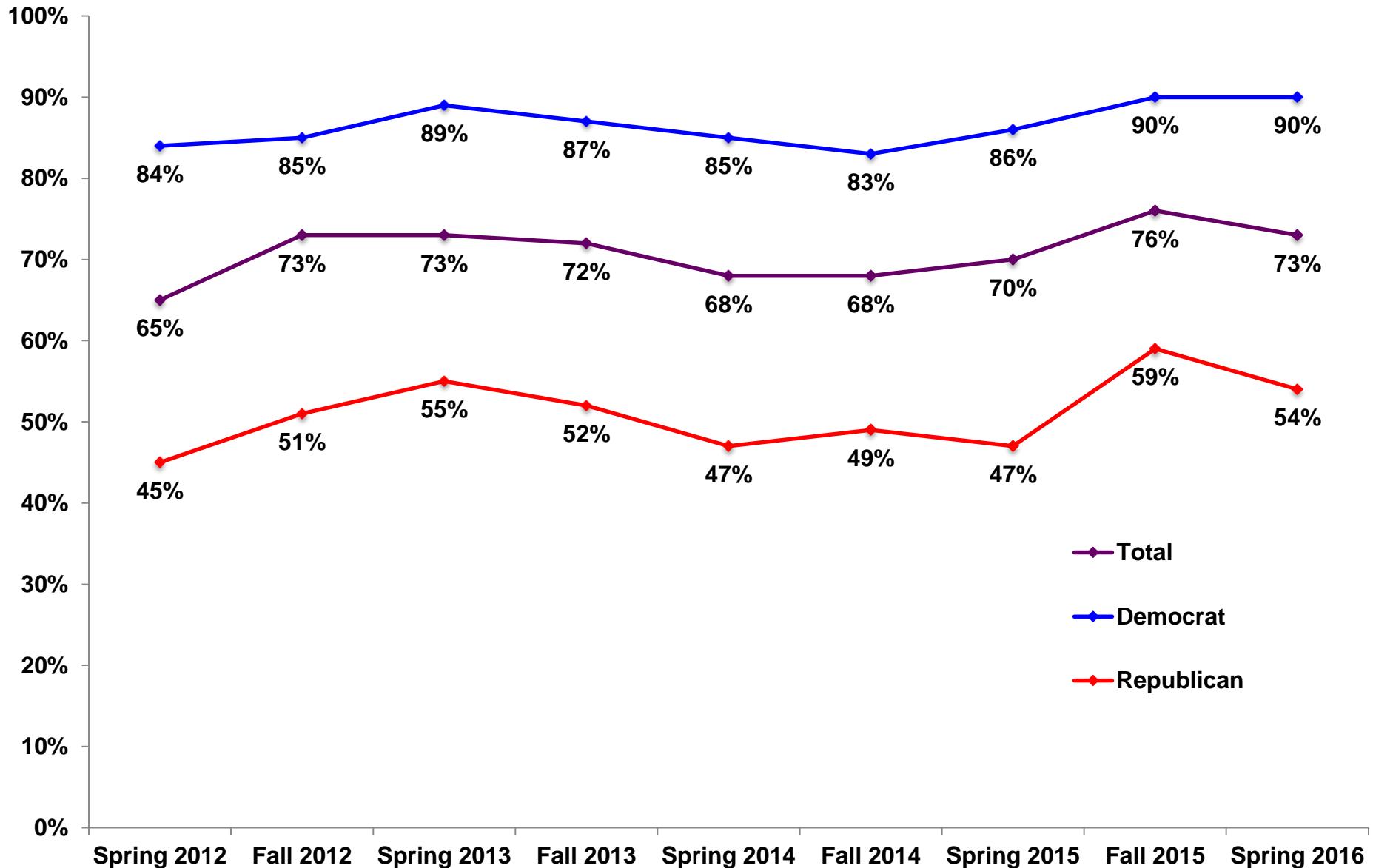
Americans that think climate change is occurring



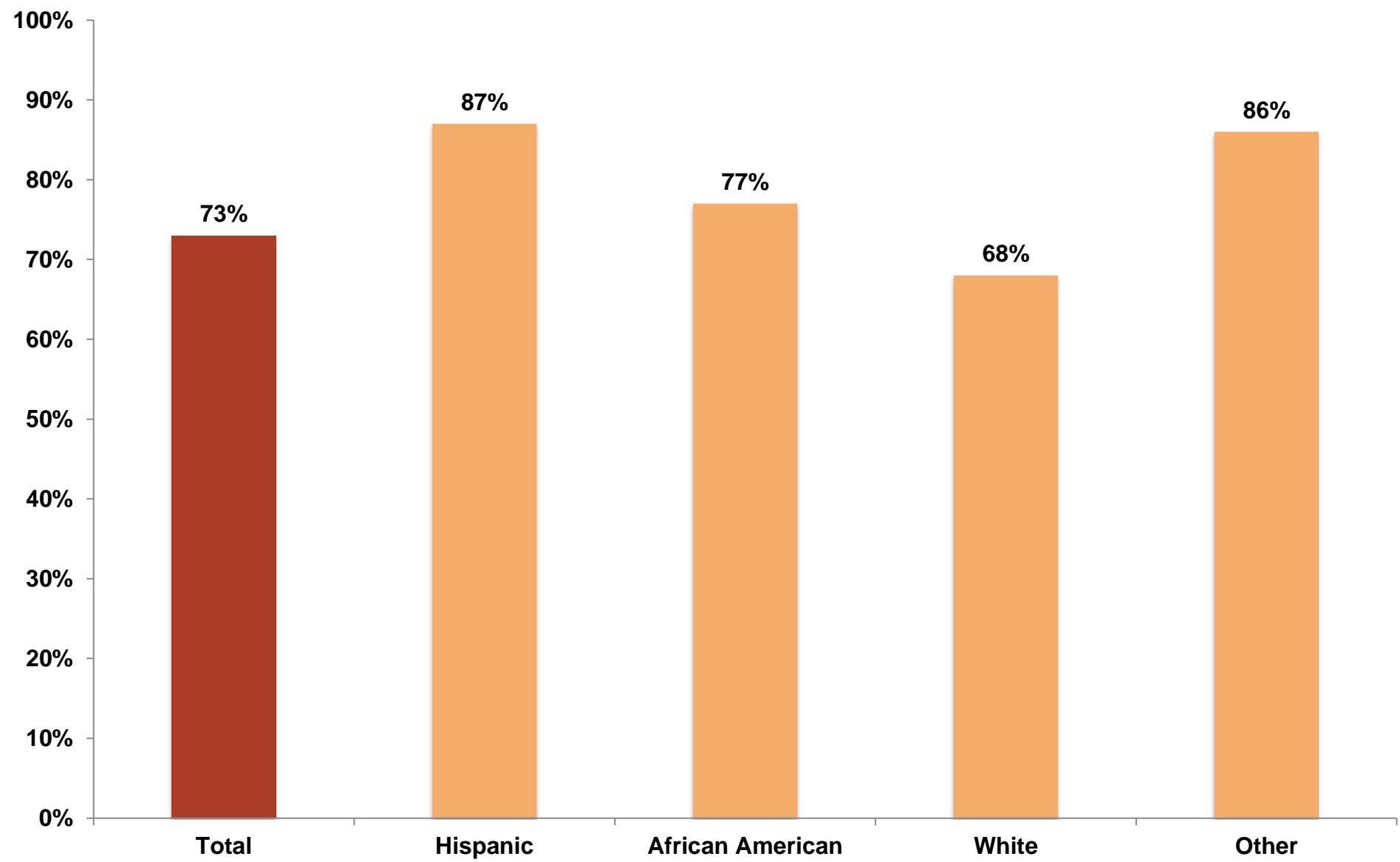
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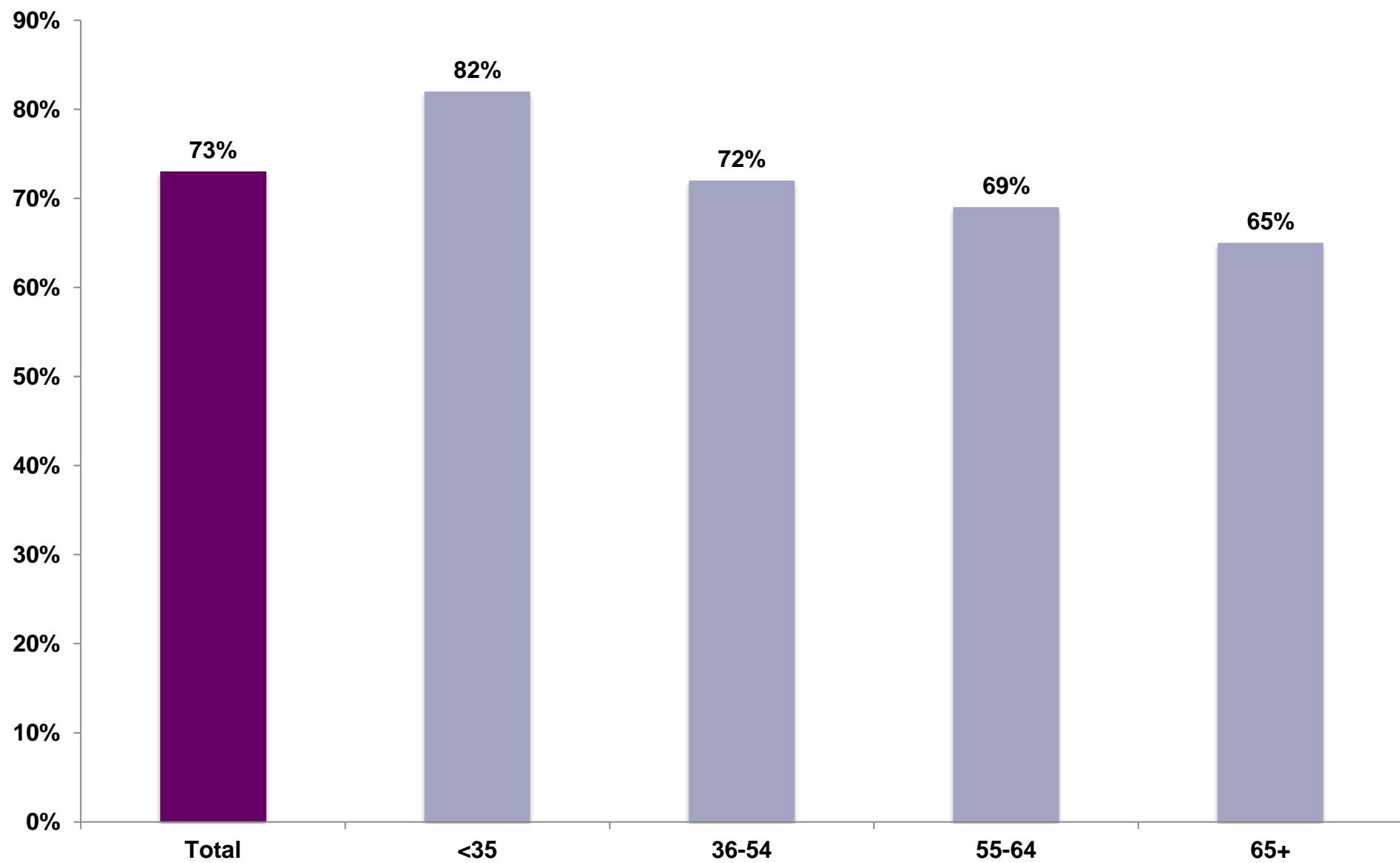
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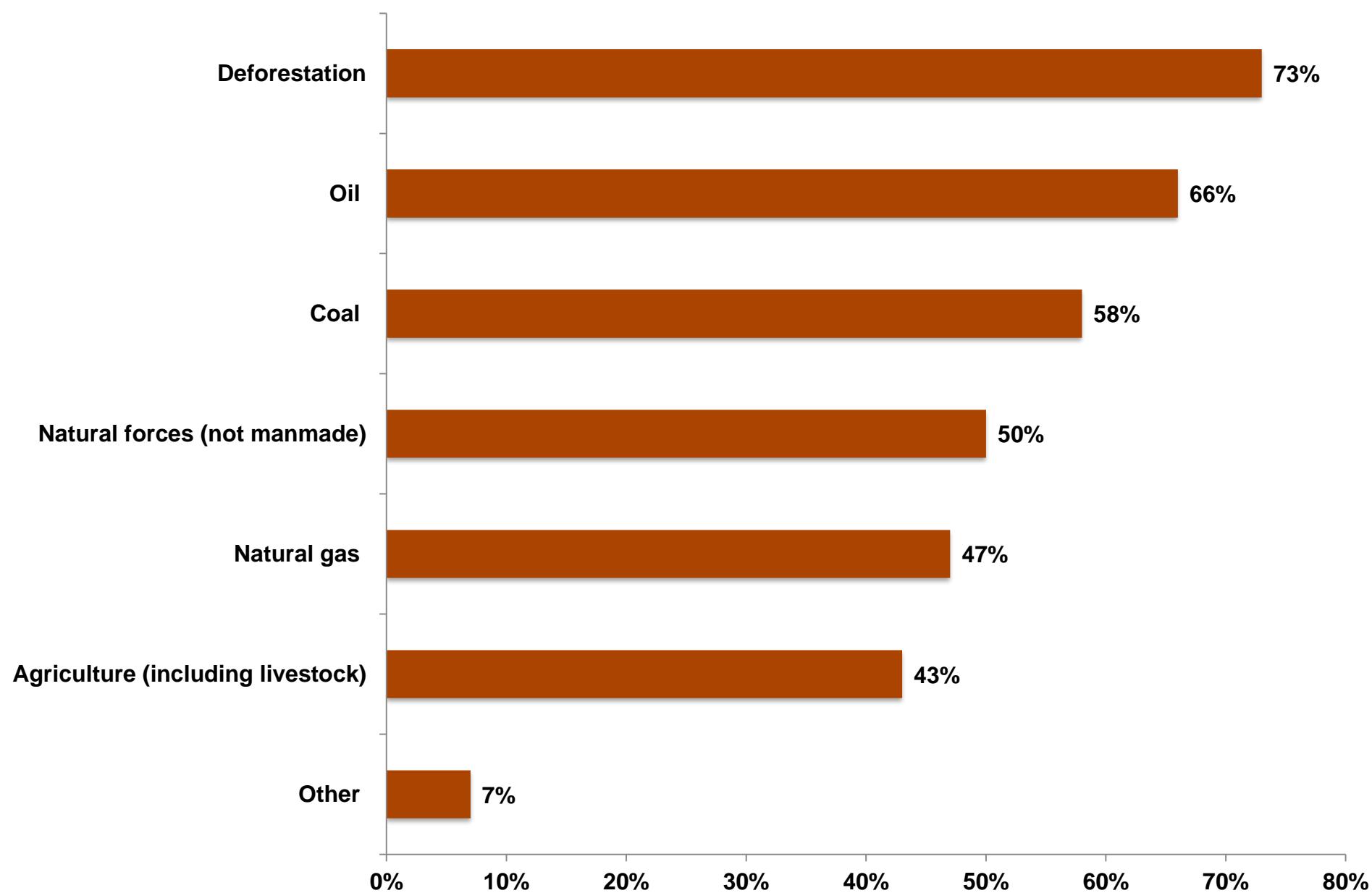
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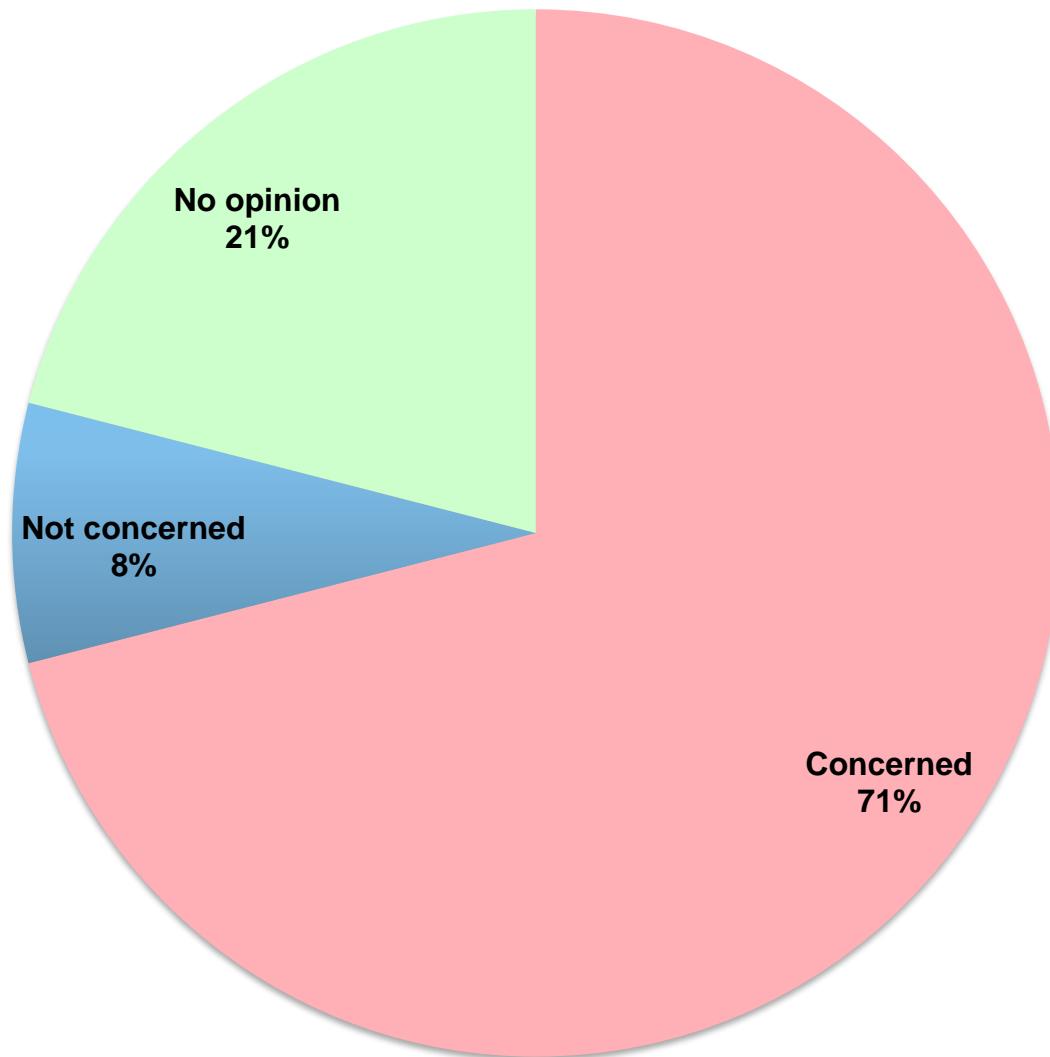
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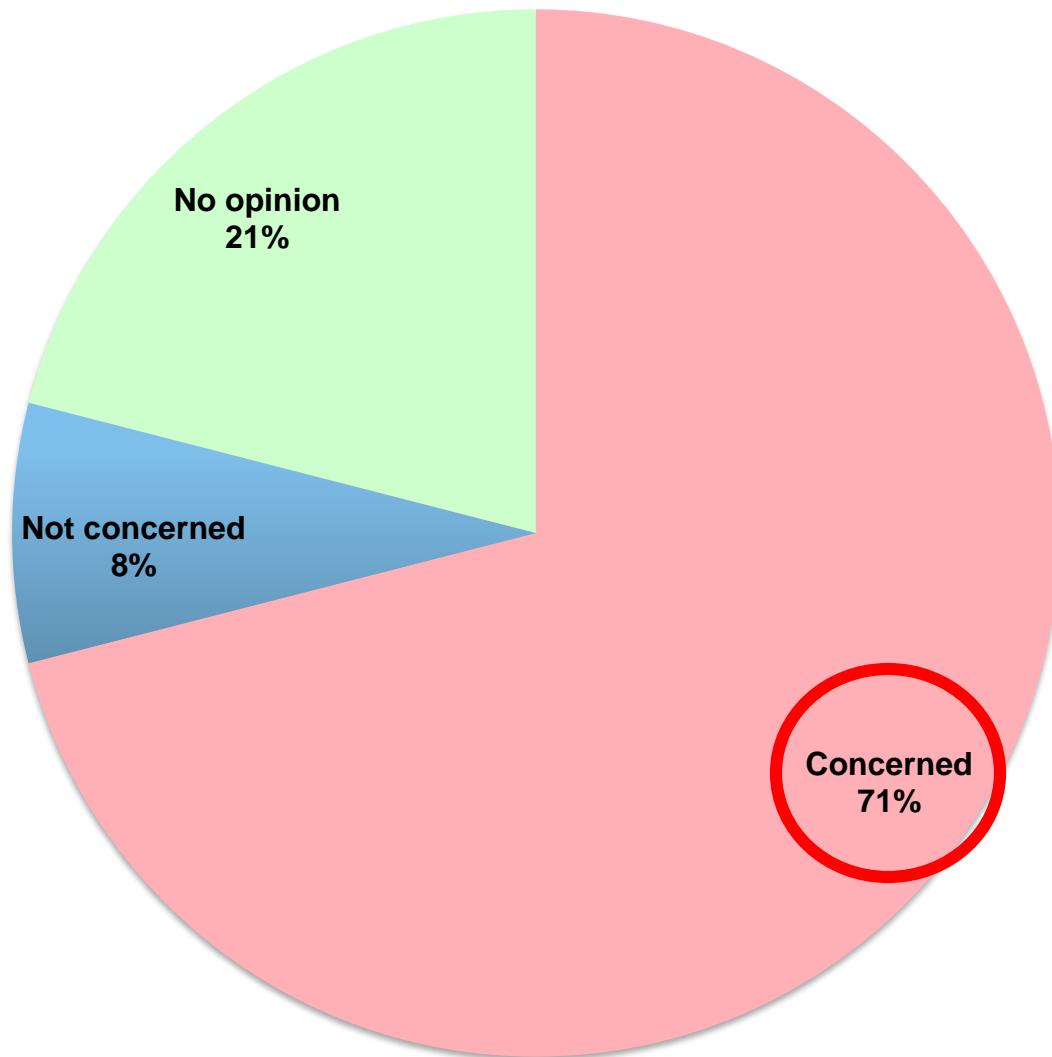
Factors Americans think contribute to climate change



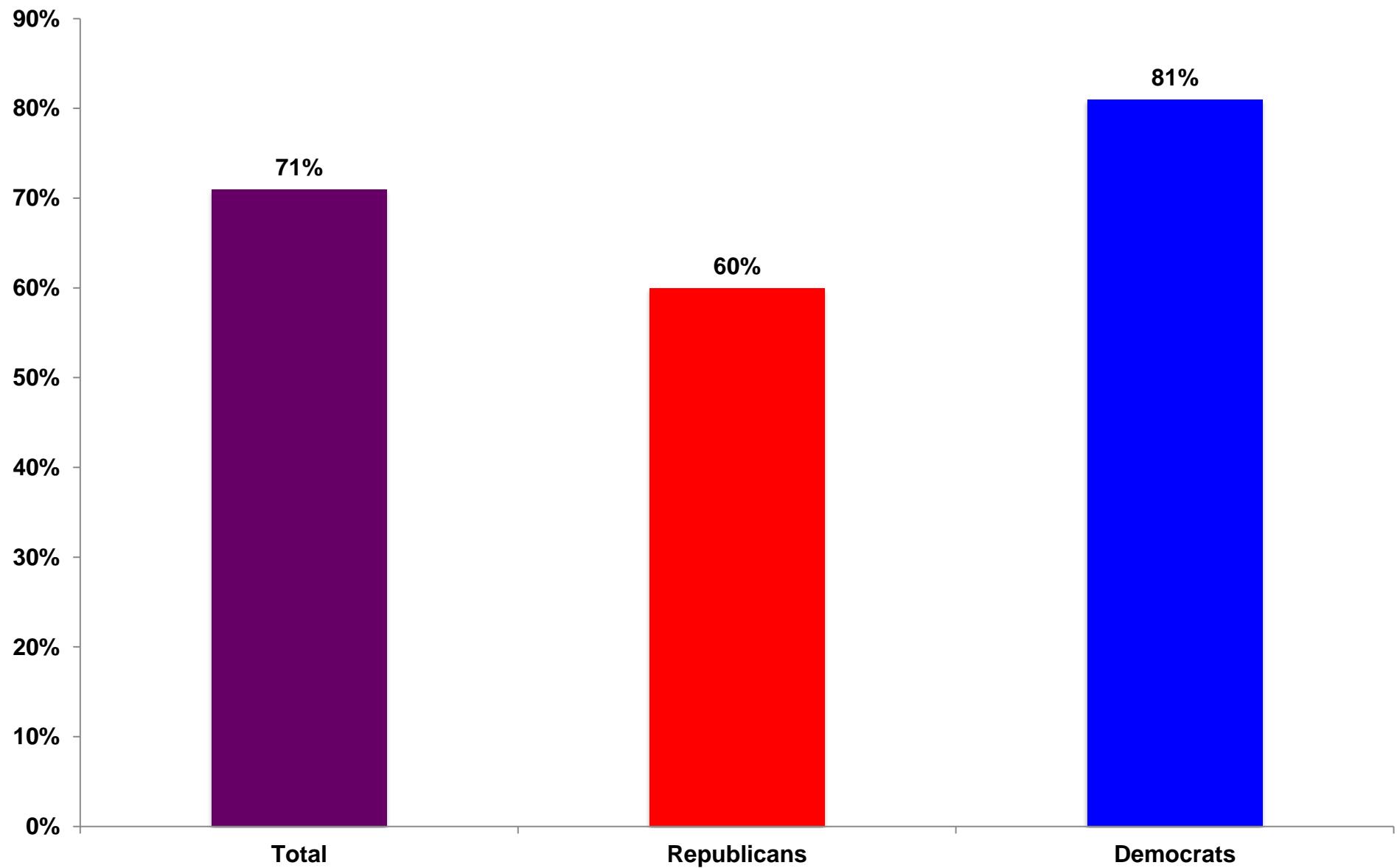
Concerned about “significant increase in temperature of the planet”



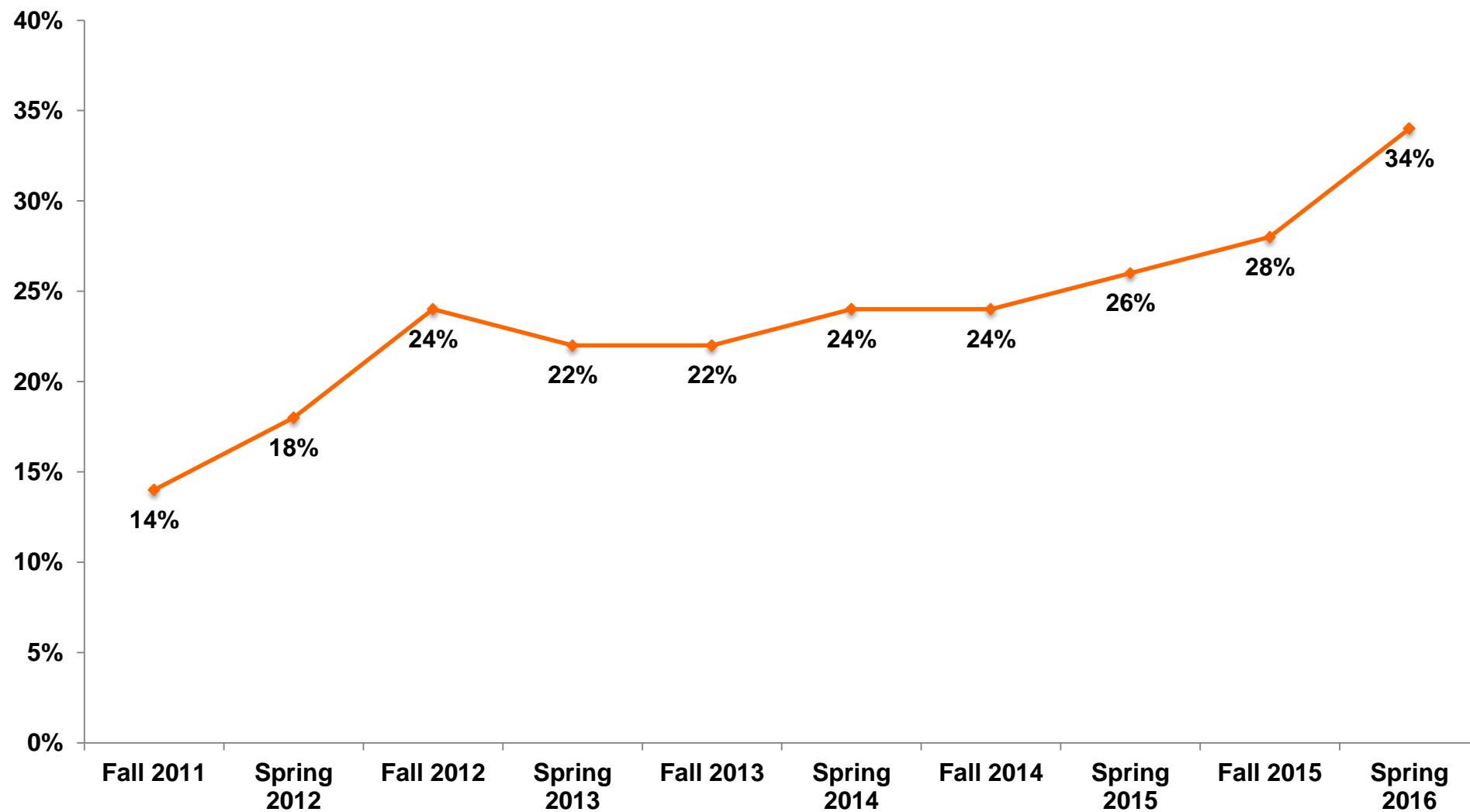
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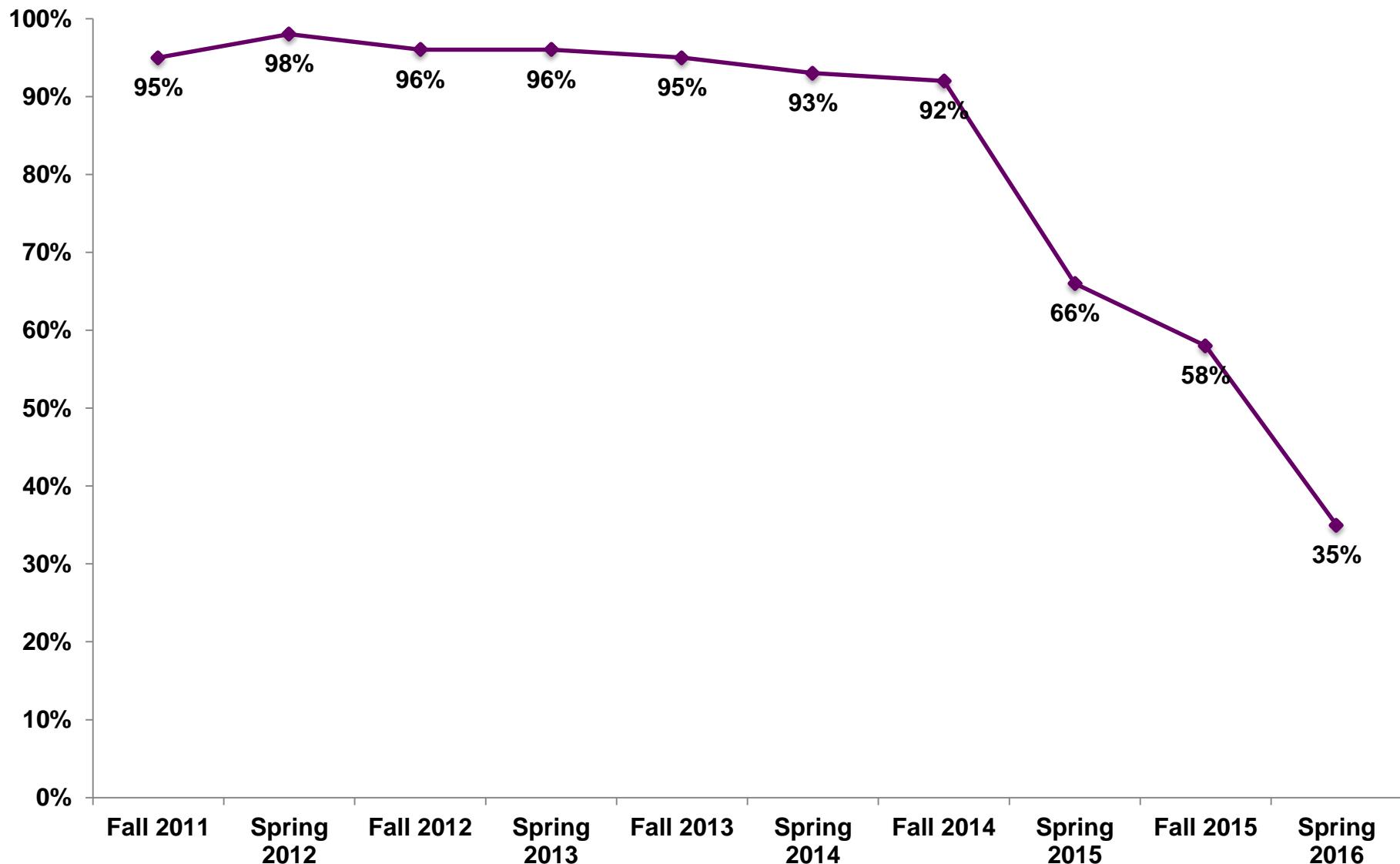
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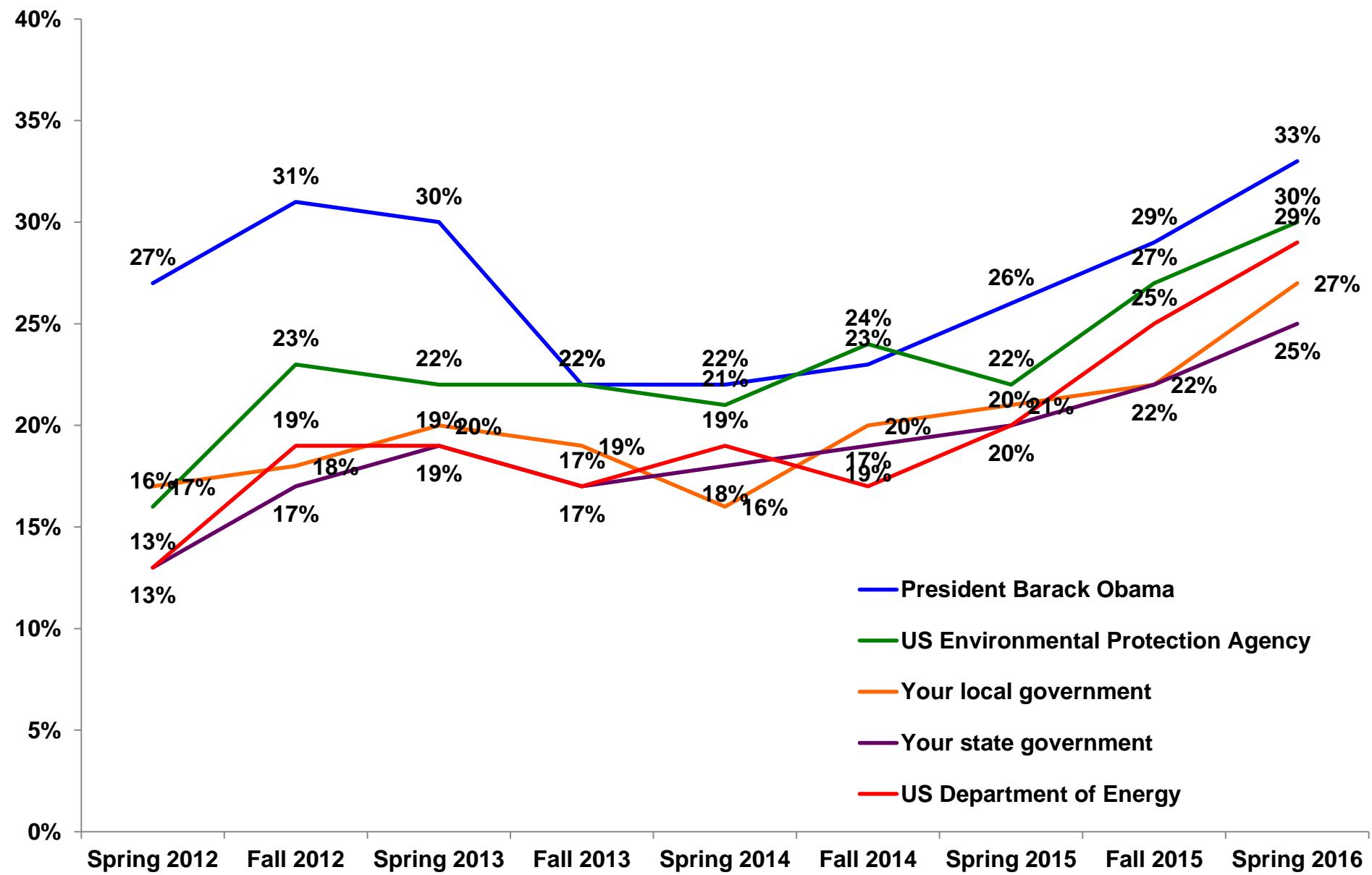
U.S. headed in the right direction on dealing with energy issues...



Americans describing gas prices as “high”



Satisfied with the job each is doing to address energy issues...



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For more information:

www.utenergypoll.com

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